



**Resolution No. 196/2019  
of the Chief Executive Officer of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. (hereinafter referred to as 'Exchange') introduces into exchange trading the dematerialised, registered ordinary shares (ISIN: HU0000110226) of the issuer **OPUS GLOBAL Public Limited Company** (1062 Budapest, Andrásy út 59.; hereinafter referred to as 'Issuer') in an amount of 165,261,574 securities with a face value of HUF 25 giving a total face value of HUF 4,131,539,350 and modifies the Product List as of **July 1, 2019** as follows.

	<b>Old data</b>	<b>New data</b>
<b>Number of securities listed</b>	536,384,476	701,646,050

At the same time the Chief Executive Officer of the Exchange hereby informs the market participants on the following.

The shareholders of the Issuer on the general meeting held December 3, 2018 by issuing its resolution number 3/2018 (XII.03.) and on the general meeting held April 8, 2019 by issuing its resolution number 3/2019 (IV.08.) agreed in the intention of the merger of OPUS GLOBAL Plc. and KONZUM Investment and Asset Management Public Limited Company (registered seat: 1062 Budapest, Andrásy út 59.; company registration number: 01-10-049323) on condition of that KONZUM Plc. merges into the Issuer.

The merger plans to implement the settlement process described above in consultation with the Issuers and KELER Central Depository Ltd. according to the following schedule:

- **the last trading day** on the Budapest Stock Exchange **of KONZUM shares** (ISIN: HU0000160650) is **June 24, 2019**;
- the date of transformation of KONZUM shares is June 26, 2019;
- value date of transformation of KONZUM shares, i.e. the exchange of the securities is July 1, 2019;
- **the first trading day** on the Budapest Stock Exchange **of OPUS shares replacing KONZUM shares** is July 1, 2019.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

**Budapest, June 19, 2019**

Richárd Végh  
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.