



EXTRAORDINARY ANNOUNCEMENT

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrassy Street, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter as: '**Company**') hereby informs the market that the merger of the Company and **KONZUM Befektetési és Vagyonkezelő Nyilvánosan Működő Részvénytársaság** (registered seat: 1062 Budapest, Andrassy út 59.; company registration number: 01-10-049323; '**KONZUM Plc**') ('**Merger**') decided on 8th April 2019 was completed on 30th June 2019.

As a result of the Merger, the Company acquired a qualified influence in the following companies engaged in supervisory activity:

- The Company as the legal successor of KONZUM Plc. acquired qualified influence in **Konzum Investment Fund Management Private Limited Company** (registered seat: 1062 Budapest, Andrassy út 59.; company registration number: 01-10-045654) based on 47% direct ownership.
- By Resolution No. H-EN-II-70/2019 the Supervisory Authority gave permission to the Company to acquire qualified property based on direct ownership above 20% but below 33% in **CIG Pannonia Life Insurance Plc.** (registered seat: 1033 Budapest, Flórián tér 1.; company registration number: 01-10-045857; '**Insurance Company**') and qualified property based on indirect ownership above 20% but below 33% in CIG Pannonia First Hungarian General Insurance Plc. ('registered seat: 1033 Budapest, Flórián tér 1.; company registration number: 01-10-046150; '**CIG EMABIT**'). In this way, the Company acquired a qualifying influence based on 24.85% direct ownership in the Insurance Company and a 24.85% indirect influence in CIG EMABIT.
- By Resolution No. H-EN-I-318/2019 the Supervisory Authority gave permission to the Company to acquire the voting rights of more than 20% indirect influence in **MKB Bank Plc.** (registered seat: 1056 Budapest, Váci utca 38.; company registration number: 01-10-040952). In this was, the Company acquired the voting rights of 22.85% indirect influence in the Bank.



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As a further consequence of the Merger, the Company acquired the ownership of 8 860 027, namely eight million eight hundred sixty thousand twenty-seven pieces of ordinary shares issued by **Appeninn Vagyonkezelő Holding Nyilvánosan Működő Részvénytársaság** (registered seat: 1062 Budapest, Andrásy út 59.; company registration number: 01-10-046538; '**Appeninn Plc.**') with HUF 100,- face value ('**Appeninn Shares**') previously owned by KONZUM Plc. Consequently the number of Appeninn Shares to which voting rights are attached, held directly by the Company, has increased from 0, namely zero to 8 860 027, namely eight million eight hundred sixty thousand twenty-seven pieces, consequently the share ratio of the Company in Appeninn Plc. has increased from 0% to 18%, crossing the threshold of 5, 10 and 15% mentioned in Subsection (3) of Section 61 of Act of CXX of 2001 on the Capital Market.

We inform the Honorable Investors that from 1st July 2019 **Gábor Dr. Dakó**, Chief Executive Officer of Corporate Governance, is responsible for the Company's investor relations responsibilities.

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The Company would also like to thank the Honorable Investors for their trust and patience in the smooth conduct of the Merger, which has been completed in accordance with terms and conditions and adhering the planned dates set forth in the joint draft terms of transformation ('**Joint Draft Terms of Transformation**')¹ adopted at the Extraordinary General Meeting of Shareholders announced earlier on 8th April 2019.

OPUS GLOBAL PLC

Board of Directors

¹ https://bet.hu/newkibdata/128200817/EN_OP_KO_Kozos_Atalakulasi_Terv_20190408.pdf



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