



Strategy and Finance Division  
Investor Relations & DCM

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## **Extraordinary announcement**

### **OTP Bank Plc. announces the pricing of Tier 2 Notes in the nominal amount of EUR 500 million**

OTP Bank Plc. hereby announces that Notes will be issued at 99.738% of the face value on 15 July 2019 as value date, in the nominal amount of EUR 500 million. The 10 Non-Call 5 years Tier 2 Notes were priced on 8 July 2019.

OTP Bank Plc.