



The Board of Directors of **OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter referred to as: '**Company**') hereby informs the Esteemed Investors that according to the announcement of Talentis Group Beruházás-szervező Zártkörűen Működő Részvénytársaság (registered seat: 16 Zsámbéki Street, Herceghalom, HU-2053; company registration number: 13-10-041257; tax identification number: 23029132-2-13; statistical number: 23029132-4110-114-13.), the merger – decided on the 26<sup>th</sup> July 2019, and completed on the 30<sup>th</sup> September 2019 – between Talentis Group Beruházás-szervező Zártkörűen Működő Részvénytársaság and Unitreasury Korlátolt Felelősségű Társaság (registered seat: 16 Zsámbéki Street, Herceghalom, HU-2053; company registration place and number: Company Registry Court of Budapest Environments, 13-09-188791; tax identification number: 25381771-2-13; statistical number: 25381771-7022-113-13) have been completed.

Due to the merger, the proportion of OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533; tax identification number: 10931246-2-42) dematerialised, ordinary shares, with a HUF 25,- face value, and with voting rights attached to them ('OPUS Shares') held by Talentis Group Beruházás-szervező Zrt. directly, have increased from 28,910,913 namely twenty-eight million nine hundred ten thousand nine hundred thirteen with 18,087,962 namely eighteen-million eighty-seven thousand nine hundred sixty-two, thus to 46,998,875 namely forty-six million nine hundred ninety-eight thousand eight hundred seventy-five pieces, consequently the share ratio have increased from 4.120% to 6.698%, crossing the threshold of 5% mentioned in Subsection (3) of Section 61 of Act of CXX of 2001 on the Capital Market ('Tpt.').

Based on the shareholder's announcement received on the present day, the ratio concerning the shares and voting rights of the shareholders with more than 5% ownership has changed as follows:



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RS3. List and description of shareholders with more than 5% ownership with regard to the share capital (and to the listed series):

Name	Depository	Quantity (No. of Shares)	Shareholding (%)
<b>KONZUM PE Magántőkealap</b>	<b>no</b>	<b>169 825 547</b>	<b>24.20%</b>
directly	no	168 739 382	24.05%
indirectly (through KPE INVEST Kft.)	no	1 086 165	0.15%
<b>Mészáros Lőrinc</b>	<b>no</b>	<b>172 792 796</b>	<b>24.63%</b>
directly	no	146 314 411	20.85%
indirectly (through STATUS CAPITAL KOCKÁZATI TŐKEALAPKEZELŐ Zrt.)	no	26 478 385	3.77%
<b>Talentis Group Beruházás-szervező Zrt.</b>	<b>no</b>	<b>46 998 875</b>	<b>6.70%</b>
<b>KONZUM MANAGEMENT Kft.</b>	<b>no</b>	<b>49 809 673</b>	<b>7.10%</b>
<b>Mészárosné Kelemen Beatrix</b>	<b>no</b>	<b>48 902 911</b>	<b>6.97%</b>

OPUS GLOBAL Plc  
Board of Directors



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