

Extraordinary information on change in the shareholder's structure

AutoWallis Plc. (Registration number: 01-10-047350, seat: 1055 Budapest, Honvéd utca 20; hereinafter: Issuer) based on its publishing obligation according to §55(1) of the Act CXX. of 2001 on capital market and 2. §(3) of the 4/2008. (VIII. 15) PM Decree on securities placed on the market details of duty to provide information hereby inform financial and capital market actors of the below details.

Wallis Asset Management Ltd. has transferred 19,890,331 pcs AutoWallis ordinary shares to AutoWallis Employee Share Ownership Program Organisation. Following the transaction, AutoWallis Employee Share Ownership Program Organisation owns 7.36 % of the issued ordinary shares with voting rights and 7.35 % of the total amount of shares with voting rights.

Shares of AutoWallis Employee Share Ownership Program Organisation after the transaction:

Shares series „A” with priority voting rights (ISIN: HU0000164488): 0

Shares series „B” with dividend preference (ISIN: HU0000164496): 0

Ordinary shares series „C” (ISIN: HU0000164504): 19,890,331

Budapest, 28 October, 2019.

AutoWallis Plc.

Annex: Form to be used for announcing the acquisition or disposal of voting shares or voting rights pursuant to 61§ of Capital Market Law



Form to be used for announcing the acquisition or disposal of voting shares or voting rights pursuant to 61§ of Capital Market Law

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: AutoWallis Plc.

2. Reason for the notification (please tick the appropriate box or boxes):

an acquisition or disposal of voting rights

an acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached

an event changing the breakdown of voting rights

3. Full name of person(s) subject to the notification obligation: **AutoWallis Employee Share Ownership Programme Organization**

4. Full name of shareholder(s) (if different from 3.):

5. Date of the transaction and date on which the threshold is crossed or reached: **28.10.2019.**

6. Threshold(s) that is/are crossed or reached: 5%

7. Notified details:

Voting rights attached to shares ⁱ							
Class/type of shares (if possible using the ISIN CODE)	Situation previous to the triggering transaction ⁱⁱ		Resulting situation after the triggering transaction ⁱⁱⁱ				
	Number of shares	Number of voting rights ^{iv}	Number of shares	Number of voting rights ^v		% of voting rights	
			Direct	Direct ^{vi}	Indirect ^{vii}	Direct	Indirect
AutoWallis Plc. Series „A” voting preference shares, (HU0000164488)	0	0	0	0	0	0 %	0 %
AutoWallis Plc. Series „B” dividend preference shares, (HU0000164496)	0	0	0	0	0	0 %	0 %
AutoWallis Nyrt. Series „C” ordinary shares, (HU0000164504)	0	0	19.890.331	19.890.331	0	7,35%	0 %
SUBTOTAL A (based on aggregate voting rights)	0	0	19.890.331	19.890.331	0	7,35%	0%

8. If relevant, the chain of controlled entities through which the voting rights and / or financial assets are effectively held: -

9. In case of proxy voting: -

10. Additional information: -



Budapest, 28 October 2019

Annex to the form^{viii}

a) Identify of the person subject to notification:

Full name (with legal form for legal persons): **AutoWallis Employee Share Ownership Programme Organisation**

Address (or registered seat): **1055 Budapest, Honvéd utca 20**

Phone number: **+36-1-551-5773**

Other information (in the case of legal person at least one contact person): **Dr. Tibor Zoltán Hajdu**

b) Identify of the person subject to notification (if other person submit on behalf of point a):

Full name (with legal form for legal persons):

Address (or registered seat): **1055 Budapest, Honvéd utca 20**

Phone number:

Other information (in the case of legal person at least one contact person):

c) Additional information



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