

Budapest, 14 November 2019

**Terms and conditions of the share purchase agreement and share option agreements  
concluded with UniCredit Bank AG on 11 November 2019**

MOL Hungarian Oil and Gas Public Limited Company (“MOL”) hereby informs the capital market participants in relation to the announcement as of 11 November 2019 as follows:

Under the Share Purchase Agreement concluded among UniCredit Bank AG (“UniCredit”) and MOL on 11 November 2019 the number of MOL shares sold is 484,582; and under the share option agreements concluded among MOL and UniCredit on 11 November 2019 MOL receives American call options and UniCredit receives European put options regarding 27,574,340 pieces of MOL shares on 18 November 2019.

The strike price of both the call and put options is EUR 9.06640 per one share.

As a result of the transactions the number of treasury shares decreases by 484,582 pieces of shares. After the settlement which takes place on 18 November 2019 MOL will own directly and indirectly 60,112,164 “A” Series and 578 “C” Series MOL Ordinary shares.

**For further information, please contact Investor Relations:**

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