

ENEFI Energy Efficiency Plc / *ENEFI Asset Management Plc*

**EXTRAORDINARY ANNOUNCEMENT**

pursuant to the Capital Market Act and to Decree No: 24/2008. (VIII.15.) of the Minister of Finance.

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ENEFI Energy Efficiency Plc. / *ENEFI Asset Management Plc* ("Company") hereby informs its honourable Investors of the following:

Under the decisions of the General Meeting made on 18//11/2019

- the sale and purchase and assignment agreements have been concluded;
- the auditor has issued its report on non-cash property contributions;
- the sale agreements on contribution in-kind have been concluded;
- the declarations of obligation to receive the shares have been issued;
- the company registration court has registered the modification related to procuration and the election of András Zoltán Petykó to member of the Board of Directors.

The Company publishes the auditor's report attached herein regarding the contributions in-kind.

According to the foregoing the first stage of the capital increase was closed in accordance with the provisions of the decision of the General Meeting.

Following the foregoing the Company shall take measures for the registration of the capital increase at the company registration court. The shares shall be generated and listed on the stock exchange after this, supposedly in the beginning of next year.

The Company hereby calls attention that taking the company registration court and other official proceedings into consideration there is a possibility for the transaction to fail.

The Company hereby also informs its honourable Investors that the name of the Company has been changed by the decision of the General Meeting as follows:

**Name of Company:** *ENEFI Vagyonkezelő Nyrt.*  
**Name of Company in English:** *ENEFI Asset Management Plc.*

Board of Directors  
ENEFI Energy Efficiency Plc / *ENEFI Asset Management Plc*