



OTHER ANNOUNCEMENT
regarding an enterprise included in the consolidation
and not obliged to make ordinary or extraordinary announcements

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533; hereinafter: “**Company**”) – in accordance with the obligation set by the decision No. H-PJ-III-B-14/2020 of the Central Bank of Hungary dated as the 26th February 2020 also whereby the Company has been warned to fulfil its future obligation on extraordinary announcements in accordance with the law, and obliged to make the following announcement as well as it has been fined in the amount of HUF 500,000. – hereby informs the Esteemed Investors as it follows.

Based on the agreement concluded on the 21st December 2017 between **Wamsler SE Household Equipment European Company** (registered seat: 53-55 Rákóczi Street, Salgótarján HU-3100; company registration number: 12-20-000001; hereinafter: “**Wamsler SE**”) and the Company regarding establishing call option on 5,404,313 pieces of ordinary shares issued by the Company with the face value of HUF 25. - (https://bet.hu/newkibdata/124529376/OPUS_WSE_Hird_20171221_ENG.pdf), the Company purchased 5,404,313 pieces of ordinary shares issued by the Company with the face value of HUF 25. - from Wamsler SE on the 21st December 2019 for the purchase price equals to the average stock exchange price of OPUS shares recorded by Budapest Stock Exchange for the period of 180 days preceding the exercising of the right of call option (HUF 359. - per share), that is a total of HUF 1,940,148,367. -, namely one billion nine hundred forty million one hundred and forty-eight thousand three hundred and sixty-seven Hungarian Forints. The Company could exercise its right of call option against Wamsler SE after funds had been provided for the Company within the programme of the Central Bank of Hungary called Bond Scheme for Growth (NKP) and after the reciprocal claims of the parties had been set off.

Furthermore, the Company informs the Investors, that the total amount of own shares of the Company was not affected by the transaction mentioned (17,904,454 pieces of own share were and still are in the possession of the Company), as the shares purchased were and still are considered as own shares since Wamsler SE is included in consolidation with the Company, and exercising the right of call option could not affect the legal status of these shares.

OPUS GLOBAL Plc
Board of Directors



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