



**Resolution No. 11/XBond/2020 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. registers into exchange trading the dematerialised, registered, **OPUS GLOBAL 2029 Bond**, tranche number 001, in an amount of 572 securities with a face value of HUF 50,000,000 giving a total face value of HUF 28,600,000,000 issued by **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (1062 Budapest, Andrássy út 59.) as of **March 30, 2020**, and modifies the XBond Security List in accordance with the datasheet below.

The First Day of Trading: **March 30, 2020**

Name of security	OPUS GLOBAL 2029 Bond
Issuer	OPUS GLOBAL Nyilvánosan Működő Részvénytársaság
Type of security	registered
Form of security	dematerialised
Maturity	10 years
Date of issue	October 29, 2019
Maturity date	October 29, 2029
Capital repayment	in a lump sum at expiry
Code of security (ISIN)	HU0000359278
Ticker symbol	OPUS2029
Face value	HUF 50,000,000
Number of securities registered	572
Registration date	March 30, 2020
First trading day	March 30, 2020
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in XBond Book III, Chapter 9.
Registration price	100.5998 %
Type of interest	Fixed
Interest	Fixed 2.80%
Date of interest payments	Annually, 29th of October

Budapest, March 26, 2020

Richárd Végh
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.