

## Composition of share capital and number of voting rights attached to the shares

AutoWallis Plc. (1055 Budapest, Honvéd utca 20.; hereinafter referred to as „Company”) in line with Clause 54 (9) of the Act No. CXX/2001 on capital markets, hereby publishes the composition of share capital of the Company and the number of voting rights attached to the shares.

Composition of share capital as of March 30, 2020:

Share class	Nominal value	Number of shares issued	Total nominal value
„A” class (voting preference)	12.50 HUF	200 000 pcs	2 500 000 HUF
„B” class (dividend preference)	12.50 HUF	200 000 pcs	2 500 000 HUF
„C” class (ordinary shares)	12.50 HUF	270 261 400 pcs	3 378 267 500 HUF
Amount of the share capital		270 661 400 pcs	3 383 267 500 HUF

Number of voting rights attached to the shares:

Share class	Number of shares issued	Total number of voting rights	Voting right per share	Number of shares with voting right	Number of treasury shares
„A” class (voting preference)	200 000 pcs	200 000 pcs	1*	200 000 pcs	0 pcs
„B” class (dividend preference)	200 000 pcs	200 000 pcs	1*	200 000 pcs	0 pcs
„C” class (ordinary shares)	270 261 400 pcs	270 261 400 pcs	1	270 261 400 pcs	0 pcs
Total:	270 661 400 pcs	270 661 400 pcs	1	270 661 400 pcs	0 pcs

\* Regarding Resolution nr. 7/2019. (IV.30.) of the Shareholders’ Meeting, the amount of the dividend to be paid to the shareholders owning shares series “B” with dividend preference has reached the Amount of Dividend Preference defined in point 7.5 of the Articles of Incorporation. As a consequence, in the further Shareholders’ Meetings, a decision may be adopted in the absence of the specific votes in favour of the shares series „A” with priority voting rights. Priority rights of the priority share series terminated on the day of the Shareholders’ Meeting on 30 April 2019.