

## EXTRAORDINARY NOTICE

AutoWallis Nyilvánosan Működő Részvénytársaság (registered seat: 1055 Budapest, Honvéd utca 20.; company registration number: 01-10-047350; „Issuer”) in compliance with its publishing obligations per Section 55 of Act CXX. of 2001 on the Capital Market hereby informs its shareholders about the following:

AutoWallis Nyrt. hereby publishes its information memorandum with regards to its issuance of bonds through the Hungarian National Bank’s Growth Bond Programme (“Magyar Nemzeti Bank Növekedési Kötvényprogramja” – NKP). AutoWallis Nyrt. would like to emphasise that the present extraordinary notice is published for information purposes only. During the auction, only those accredited investors may place a bid for whom AutoWallis Nyrt. provided the information memorandum through its distributor, OTP Bank Nyrt.

### Summary

Per Decree 1/2019. (XII.03.) amended by Decree 1/2020. (IV.01), the Issuer’s Board of Directors decided to issue and place bonds through the Hungarian National Bank’s Growth Bond Programme.

Following the auction, a total maximum of 60 AutoWallis NKP Bond 2030/I bonds (hereinafter referred to as "Bonds") with a total face value of up to HUF 3,000,000,000 will be issued through a public bidding – exempt from the obligatory publication of a prospectus – for accredited investors specified in the information memorandum. Each offered Bond has a face value of HUF 50,000,000, are registered, dematerialised and has a fixed interest rate. The primary purpose of the issuing of Bonds is the replacement of existing loans and/or operating leases of the Issuer’s subsidiaries.

The placement will take place on the 9<sup>th</sup> of April 2020.

Following the placement, the Issuer will request the bonds to be listed on BÉT’s XBond market, per the NKP’s terms and conditions. The Bonds will not be placed on any other regulated markets other than the Budapest Stock Exchange.

2 April 2020 Budapest

AutoWallis Nyrt.

