



EXTRAORDINARY ANNOUNCEMENT

on the disclosure of information on the company – which is not obliged to provide regular and extraordinary information – included in the consolidation of the issuer

The Board of Directors of **OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter referred to as: '**Company**') hereby informs the Investors that **R-KORD Építőipari Korlátolt Felelősségű Társaság** (registered seat: 65 Fő street, Felcsút, HU-8086; company registration number: 07-09-024757; tax ID: 11454599-2-07; hereinafter as: "**Ltd.**") – indirectly owned by the Company – according to the information of the **Ltd.** dated 20.04.2020., has been announced as the winning tenderer of the following public tender subject to the conditions described below.

Ltd. (contracting: NIF Nemzeti Infrastruktúra Fejlesztő Zártkörűen Működő Részvénytársaság, registered seat:, 45 Váci street, Budapest, HU-1134) won the project "*Püspökladány between Biharkeresztes triggering cross-section and electrification*" **Ltd.** and STRABAG Rail Kft. (2 Gábor Dénes street, Budapest, HU-1117 (Infopark D building) in a joint consortium (**Ltd.** 54,66%). Total amount of the consideration for the project to be implemented (net offer price): HUF 47,237,455,615 (**Ltd.**: HUF 25,819,993,239). As a risk of the transaction, we would like to draw the attention of the Investors to the fact that the necessary sponsorship agreement has not yet been signed for the entry into force of the business agreement.

The NIF, as the contracting authority, approved the "Kaposvár-Fonyód trackway repair - Somogyjád" was awarded by the **Ltd.** as the sole bidder, the conclusion of the contract is in progress. The amount of the consideration for the project to be implemented (net offer price): 73 695 913 HUF.

The NIF, as the contracting authority, approved the "*Design and construction of Újszász, Érd, Vác stations*" project (part 1) Újszász, (part 3) The design and construction of Vác station was awarded by the **Ltd.** as the sole bidder. The project is being contracted. The offer price (net offer price): HUF 2,254,659,750 and HUF 2,048,713,800.



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The **Ltd.** informed the Company - connection with the implementation of the “Keleti Station between Kőbánya Track 3 railway track upper, interlocking equipment, works of art, civil engineering, electrical overhead line, noise protection works”¹ - that the relevant business contract entered into force on 17 April 2020. In this context, the Company recalls that the amount of the consideration for the project to be implemented (Net bid price in HUF including reserve) was set at HUF 9,488,679,852.

OPUS GLOBAL Plc

Board of Directors

¹ https://www.bet.hu/newkibdata/128339091/OPUS_RKORD_KELETIPU_ENG_20191220.pdf



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