

Announcement Separation by acquisition within the Group

Graphisoft Park SE is issuing the following extraordinary announcement on a separation by acquisition within the Group.

With the purpose of redistributing capital within the Group's subsidiaries the co called "Campus" area (the industrial heritage site housing the higher education institutions) had been separated from Graphisoft Park Ingatlanfejlesztő Korlátolt Felelősségű Társaság through separation by acquisition. This means that a notional share of 17084/151741 of the ownership from the property of Graphisoft Park Ingatlanfejlesztő Korlátolt Felelősségű Társaság located at 1031 Budapest, Gázgyár utca, registered under plot number 19333/51 Budapest 3rd district, urban zone (with "under revision" entered into the land registry record) had been separated and then acquired by Graphisoft Park South I. Korlátolt Felelősségű Társaság.

The legal effects of the separation by acquisition are taking effect today, on June 30, 2020.

The ownership structure of the two companies affected by the separation by acquisition has not changed, they remain wholly owned by Graphisoft Park SE after the separation by acquisition.

Budapest, June 30, 2020

Graphisoft Park SE