



**Resolution No. 266/2020 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **TJ30NF01 mortgage bond**, tranche number 001, in an amount of 2,100,000 securities with a face value of HUF 10,000 giving a total face value of HUF 21,000,000,000 issued by **Takarék Mortgage Bank Co Plc.** (1117 Budapest, Magyar Tudósok körútja 9.) as of **July 31, 2020**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **July 31, 2020**

Name of security	TJ30NF01 mortgage bond
Issuer	Takarék Mortgage Bank Co Plc.
Type of security	registered
Form of security	dematerialised
Maturity	10 years
Date of issue	July 31, 2020
Maturity date	August 21, 2030
Interest type	Fixed
Interest rate	3.00%
Interest payment dates	Annually, 21st of August
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000653373
Ticker symbol	TJ30NF01
Face value	HUF 10,000
Number of securities listed	2,100,000
Listing date	July 31, 2020
First trading day	July 31, 2020
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	108.8388 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, July 29, 2020

László Berényi
Deputy CEO - IT Development and Operations Division
on behalf of
Richárd Végh
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.