



DUNA HOUSE[®]
GROUP



EXTRAORDINARY NOTICE

DUNA HOUSE HOLDING Public Limited Company (seat: 1016 Budapest, Gellérthegy str. 17, Hungary; company registration number: Cg. 01-10-04838; hereinafter referred to as “Company”), with reference to the detailed provisions on public notice obligation of Decree No. 24/2008. (VIII.15.) PM of the Minister of Finance publishes the following information within the form of extraordinary notice:

The Company informs the honoured Investors that it intends to issue bonds under MNB Bond Funding for Growth Scheme (hereinafter: “Programme”) announced by Magyar Nemzeti Bank (hereinafter: “MNB”) with the aim to refinance part of its existing loans and finance upcoming acquisitions.

The precondition of the participation in the Programme is that the bonds to be issued get at least a B+ rating by a credit rating agency accepted by European Securities and Markets Authority (ESMA). At the request of MNB, the Scope Ratings GmbH performed the rating and it calculated on the basis that the bonds will be issued with a maximum HUF 6.0 billion. At the result of the rating the bonds to be issued have received a BB- rating which is one grade better than the minimum level expected by the MNB. Click on the link below to read the report of the credit rating agency:

<https://www.scoperatings.com/#!search/research/detail/164474EN>

The Company plans to issue the bonds in August or September 2020 with the support of OTP Bank Zrt. as organizer and dealer. In accordance with the expectations of MNB the bonds will be admitted to the bond market operated by the Budapest Stock Exchange within 180 days of issue.

The details of the bond issue are expected to be decided by the Board of Directors of the Company by first half August 2020, which will be communicated to the honoured Investors.

Budapest, August 2, 2020

Duna House Holding Plc.

dunahouse.com