



EXTRAORDINARY ANNOUNCEMENT

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrassy Street, Budapest, HU-1062; authority of registration: Company Registry Court of Budapest-Capital Regional Court; company registration number: 01-10-042533) (**'Company'**) hereby informs the Esteemed Investors that as the sole member and founder of Status Capital Venture Capital Fund Management Ltd. (registered seat: 59 Andrassy Street, HU-1062 Budapest, company registration number: 01-10-049602) (**Demerging Company**), decided to reorganize it by spin off in such a way that, as a result, the Demerging Company will survive and part of its assets will be transferred to the newly established Addition OPUS Zrt. (registered seat: 59. Andrassy Street, H-1062 Budapest, company registration number: 01-10- 042533) (**Separation Company**). As a result of the reorganization, the ownership of the Company will be terminated in the Demerging Company, and the ownership in the Separation Company will be 24,88%.

In accordance with the principle of division of assets and, as a general rule, the Demerging Company retains all the assets, rights and obligations related to or necessary for the continuation of the investment fund management activity, in addition, all assets, rights and obligations are transferred to the Separation Company. Date of separation: 31 July 2020. There was no revaluation during the spin-off.

OPUS GLOBAL Plc
Board of Directors



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