



EXTRAORDINARY ANNOUNCEMENT

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Avenue, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter referred to as: 'Company') hereby informs investors, that the Company completed the review of the independent credit rating procedure required for its participation due to its participation in the „Bond Funding for Growth Scheme (BGS)” announced by the Magyar Nemzeti Bank (MNB). The company was assisted in the review of the rating by Ernst & Young Consulting Ltd. (20 Váci street, Budapest HU-1132).

As a result of the review procedure, it maintained a „BBB” rating for the issued bonds, which is four notches higher than the investment level required by the MNB; and the „BB stable” issuer rating for the Company.

The analysis was performed by an independent international credit rating agency from Scope Ratings GmbH (Neue Mainzer Straße 66-68 60311 Frankfurt am Main, seat: Lennéstraße 5 10785 Berlin, Germany, www.scoperatings.com)

In order to fully inform the investors, the Company, emphasizing that the document contains the opinion of the independent rating agency Scope Ratings GmbH, publishes the received review in full in both Hungarian and with reference the original English as an appendix to this information <https://www.scoperatings.com/#!/search/research/detail/164695EN>, drawing the Investors' attention to any interpretation issues. In this case, the original English text shall prevail.

Board of Directors of

OPUS GLOBAL Plc.



OPUSGLOBAL Nyrt.
1062 Budapest, Andrásy út 59.
Cg.: 01-10-042533

tel.: +36 1 433 0700
e-mail: info@opusglobal.hu
www.opusglobal.hu