



**Information about the auction of TakarékJelzálogbank's TJ30NF01 CMB's dated on 28 October, 2020.**

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the fourth tap of the TJ30NF01 CMB on 28 October, 2020 has successfully ended. The result of the auction is the following:

Code of the CMB:	<b>TJ30NF01</b>
ISIN-code:	HU0000653373
Type of the issue:	Fourth tap
Number of the current part of the series:	SR 4
Time of the Auction:	28.10.2020.
Date of the financial settlement:	30.10.2020.
Maturity:	21.08.2030.
Total nominal value of CMB offered:	HUF 10,000,000,000
Total nominal value of valid bids:	HUF 13,724,030,000
Total nominal value of the present Issue:	HUF 9,999,990,000
Total nominal value of the Series issued until now:	HUF 60,999,980,000
Interest rate (%):	3.0 annually
Accrued interest (30.10.2020)(%):	0.5753
Maximum yield (%):	2.65
Average selling (netto) price(%):	107,5316
Average yield (%)	2.14

Budapest, 28 October 2020.

Takarék Mortgage Bank Co. Plc.