



## Extraordinary Announcement

**Takarék Mortgage Bank Co. Plc.** (company registration number: 01-10-043638; registered office: H-1117 Budapest, Magyar tudósok körútja 9. G. épület., hereinafter: "**Company**"), complying with its extraordinary information obligation set out in Section 55(1) of Act CXX of 2001 on the Capital Market (hereinafter: "Capital Market Act"), hereby informs the Valued Investors of the following:

MTB Bank of Hungarian Savings Cooperatives Co. Ltd., the Company's qualified majority owner, on this day sold all of its equity shares representing a 33.33% share in Hungarian Bankholding Ltd. (registered address: H-1122 Budapest, Pethényi köz 10.; Cg.: 01-10-140856) to Magyar TakaréK Befektetési és Vagyongazdálkodási Zártkörűen Működő Részvénytársaság, the Company's owner holding a 75.91% share (99.99% of voting rights) in the Company, and as a result, it has ceased to have a share in Hungarian Bankholding Ltd.

Magyar TakaréK Befektetési és Vagyongazdálkodási Zártkörűen Működő Részvénytársaság, also on this day, signed an Investment and Syndication Agreement with the significant owners of Budapest Bank Private Co. Ltd. by Shares., MKB Bank Plc. and with Hungarian Bankholding Ltd. The resulting banking group exceeds HUF 740 billion, in which the Hungarian State acquires a 30,35% share through Corvinus International Investment Ltd., the owners of MKB 31,96 % and the owners of MTB 37,69 % by contributions.

The parties to the Investment and Syndication Agreement have disclosed the details in a joint press release that can be viewed at the following URL:

<https://www.takarekjzb.hu/release-10-okt-2020>

Budapest, 30 October 2020

**Takarék Mortgage Bank Plc.**