



EXTRAORDINARY ANNOUNCEMENT

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Avenue, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter referred to as: '**Company**') hereby informs Esteemed Investors that – as a result of the series of negotiations following the announced agreement on terms of the transaction on 4 October 2019 between the Company and E.ON Beteiligungen GmbH¹ (D-45131 Essen, 1 Brusseler Platz, Germany, company registration number HRB 33888, hereinafter **E.ON**) for purchasing of E.ON Tiszántúli Áramszolgáltató Zrt. (H-4024 Debrecen, 41 Kossuth Lajos Street.; Company registration number: 08-10-001894) (**TITASZ** or **Target Company**) – the acquisition of TITASZ will take place in accordance with the bidding contractual framework (**Agreement**) concluded on 23 December 2020.

As defined above the Company acquires the Target Company in accordance with the bidding contractual system of conditions which creates rights and obligations and includes time schedule and pricing as well. Under the regulated process and based on the unconditional commitment of the Company the deadline of signing the necessary agreement on transactions is: 21 March 2021, and the final closing of the Transaction based on the Agreement must take place by 30 September 2021, so that the Company is entitled to the benefits arising from the operation of the Target Company and is obliged to bear the obligations associated with its operation from 1st of January 2021.

An important element - E.ON's obligation to provide advisory services for six months after the closing of the transaction – has been fixed in the contract, which should be interpreted as transfer of knowledge and service support, as well as ensuring the closing of the contractual transaction.

Due to the nature of the agreement the Company informs the Esteemed Investors that the contractual framework announced now is an important step to implement the previously announced strategy to establish OPUS GLOBAL PLC's energy portfolio (Energy Division) and the same time provides a strong basis for further expansion and transparent operation of the division.

Board of Directors of
OPUS GLOBAL Plc.

¹ https://bse.hu/newkibdata/128308406/OPUS_Titasz_hirdetm%C3%A9ny_20191004_ENG.pdf



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