



Resolution No. 5/XBond/2021 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. registers into exchange trading the dematerialised, registered, **ZALACO 2030 Bond**, tranche number 001, in an amount of 88 securities with a face value of HUF 50,000,000 giving a total face value of HUF 4,400,000,000 issued by **ZALACO Sütőipari Zártkörűen Működő Részvénytársaság** (8900 Zalaegerszeg, Kaszaházi út 34.) as of **January 15, 2021**, and modifies the XBond Security List in accordance with the datasheet below.

The First Day of Trading: **January 15, 2021**

Name of security	ZALACO 2030 Bond
Issuer	ZALACO Sütőipari Zártkörűen Működő Részvénytársaság
Type of security	registered
Form of security	dematerialised
Maturity	10 years
Date of issue	July 24, 2020
Maturity date	July 24, 2030
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000359765
Ticker symbol	ZALA2030
Face value	HUF 50,000,000
Number of securities registered	88
Registration date	January 15, 2021
First trading day	January 15, 2021
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in XBond Book III, Chapter 9.
Registration price	109.6406 %
Type of interest	Fixed
Interest	3.5%
Date of interest payments	Annually, 24th of July

Budapest, January 13, 2021

Richárd Végh
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.