



Extraordinary Announcement

Takarék Mortgage Bank Co. Plc. (company registration number: 01-10-043638; seat: H-1117 Budapest, Magyar Tudósok körútja 9., G. épület., hereinafter: **Company**), complying with its extraordinary information obligation set out in Paragraph (1) of Section 55 of Act CXX of 2001 on the Capital Market (Capital Market Act), hereby informs the Esteemed Investors of the following:

As the majority shareholder of the Company, MTB Bank of Hungarian Saving Cooperatives Co. Ltd. (hereinafter: MTB Zrt.) , made a mandatory public purchase offer for all shares issued by Takarék Mortgage Bank Co Plc. on 30 December 2020.

By the resolution No. N-KE-III-9/2021. issued on 11 January 2021, the Hungarian National Bank (hereinafter: MNB) acting as the supervisor of the financial intermediation system and financial institutions requested MTB Zrt. to indicate the voting rights of the persons acting in concert in the Company as 94,82% instead of 94,83% in section 2.4.2 of the mandatory public purchase offer, and to move the footnote No. 1 from section 2.4.1 of the mandatory public purchase offer to section 2.4.2 of the mandatory public purchase offer as the informative description of the 94,82% voting rights indicated in section 2.4.2. MTB Zrt. amended sections 2.4.1 and 2.4.2 of the mandatory public purchase offer in accordance with the resolution of MNB.

The mandatory public purchase offer modified as above was approved by the MNB with the following share prices by the decision No. H-KE-III-52/2021 made on 14 January 2021:

- to the “A” series of shares, HUF 599,53, that is HUF [five hundred and ninety-nine point fifty-three],
- to the “B” series of shares, HUF 599,53, that is HUF [five hundred and ninety-nine point fifty-three],
- to the “C” series of shares, HUF [5995,28], that is HUF [five thousand nine hundred and ninety-five point twenty-eight].

The start date for the acceptance of the offer is 9 am on 19 January 2021 and the closing date is 3 pm on 17 February, 2021.

Download the documentation related to the transaction from here:

- Mandatory Public Purchase Offer approved by the MNB
<https://www.en.takarekjzb.hu/files/23/79586.pdf>
- Operational Plan and the Business Activity Report of the Bidder
<https://www.en.takarekjzb.hu/files/23/79587.pdf>



Download the documents related to the acceptance of the offer:

- Annex I: Statement of Acceptance for Natural Persons
- Annex I: Statement of Acceptance for legal entities
- II. Annex I: Instructions for completion
- III. Annex I: Sample Power of Attorney

from here:

<https://www.en.takarekjzb.hu/downloadable-annexes-for-the-mandatory-public-purchase-offer>

Budapest, 15 January, 2021

Takarék Mortgage Bank Co. Plc.