

Resolution No. 29/XBond/2021 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. registers into exchange trading the dematerialised, registered, **Duna House NKP Bond 2030/I.**, tranche number 001, in an amount of 132 securities with a face value of HUF 50,000,000 giving a total face value of HUF 6,600,000,000 issued by **DUNA HOUSE HOLDING Public Company Limited by Shares** (1016 Budapest, Gellérthegy utca 17.) as of **March 1, 2021**, and modifies the XBond Security List in accordance with the datasheet below.

The First Day of Trading: March 1, 2021

Name of security	Duna House NKP Bond 2030/I.
lssuer	DUNA HOUSE HOLDING Public Company Limited
	by Shares
Type of security	registered
Form of security	dematerialised
Maturity	10 years
Date of issue	September 2, 2020
Maturity date	September 2, 2030
Capital repayment	As specified in Information Document Chapter 3
Code of security (ISIN)	HU0000359914
Ticker symbol	DUNA20301
Face value	HUF 50,000,000
Number of securities registered	132
Registration date	March 1, 2021
First trading day	March 1, 2021
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in XBond Book III, Chapter 9.
Registration price	104.6955 %
Type of interest	Fixed
Interest	3%
Date of interest payments	Annually, 2nd of September

Budapest, February 25, 2021

Richárd Végh Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.