



WABERER'S
OPTIMUM SOLUTION

WABERER'S INTERNATIONAL Nyrt.
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INVESTOR RELEASE

Completion of refinancing process

Budapest, 05 March, 2021 - WABERER'S INTERNATIONAL Nyrt. (hereinafter: Waberer's or Company) hereby announces that the signing process of long-term financing agreement package (hereinafter: Agreement) – already announced on 5 November, 2020 and in the Q3 2020 Financial report - was completed by the Company, relevant Waberer's subsidiaries (hereinafter together: Waberer's Group), major financing partners (banks, leasing companies) and by Trevelin Holding Zrt. – as the future owner of 30.99% shares of Waberer's. As a result of the agreement, financing partners of Waberer's Group keep on providing all financing facilities necessary for the operation of Waberer's Group at market standard collaterals and covenant system conditions.

Relevant points of the agreement:

- Access to overdraft credit lines in the next 5+2 years;
- Access to supply chain factoring and customer factoring facilities in the next 3 years;
- 2020 moratorium related unpaid leasing liability is turned to 5-year-long bullet loan;
- Access to fleet financing facilities; including the extension of trailer leasing period for 10 years;
- Financing cost of the above facilities is unchanged;
- During the course of the Agreement, preliminary, written approval of the financing partners is necessary for the Company to pay dividend or any similar (including interim dividend) outpayment towards the shareholders.

WABERER'S INTERNATIONAL Nyrt.



Information on WABERER'S INTERNATIONAL Nyrt. Series „A” ordinary shares

Markets listed	Budapest Stock Exchange (BSE)	ISIN	HU0000120720
Trading segment	Equities Prime Market	Reuters ticker	WABE.hu
BSE ticker	WABERERS	Bloomberg ticker	WABERERS HB
Xetra code	WABS		



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