

The Printing Company is stable even in the epidemic situation

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2020 January-December results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Net sales of ANY PLC for 2020 amounted to HUF 27.4 billion which is lower by HUF 6.7 billion (20%) than in the previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions were HUF 7.0 billion, which is HUF 3.6 billion lower than the figure in the basis period; sales of card production, personalisation were HUF 7.9 billion, which is HUF 3.1 billion lower than the figure in the basis period; whilst sales of segment of form production, personalisation, data processing were HUF 10.3 billion, which is the same than in the basis period. Ratio of strategic products segments in total net sales was 92% in 2020.
- Export sales amounted to HUF 11.7 billion as at December 31, 2020, which is HUF 1.0 billion lower than in the previous year, representing 42% export sales ratio.
- Consolidated EBITDA is HUF 2,996 million, a decrease of HUF 376 million compared to 2019 base period due to the lower net sales.
- Consolidated operating income is HUF 1,498 million, which is HUF 585 million lower than the profit for the base period due to the decrease in turnover.
- Consolidated net income after interest income, taxation, non-controlling interest is HUF 785 million, which shows a decrease of HUF 488 million (38%) compared to the previous year's same period. Consolidated net income for the year contains in other income the non-repayable government grant in value of HUF 502 million received for compensating losses occurred due to COVID-19 epidemic.

“We have a profitable year behind us, despite the fact that the company has never faced such challenges as in 2020 since its foundation. Sales decreased by HUF 6.7 billion in a year that promised growth, we based our plans on this. In the first days of March last year, decisions were made that enabled us to preserve jobs and financial stability at the same time. Shareholders have unanimously agreed that the safety of our loyal and well-trained employees should not be compromised at any moment. The markets for our products have been slowed by the epidemic, giving more time and energy to develop technology and capacities. Thus with a good team, a stable financial background and the latest technology, we are waiting for the end of the health crisis situation and the recovery of the economy in Hungary and in the well developing export markets.” – commented **Gábor Zsámboki, CEO of ANY Security Printing Company PLC.**

ANY Security Printing Company PLC hereby declares that the Consolidated Q1-Q4 Interim Management Report prepared on the basis of best knowledge, gives a true and fair view of the assets, liabilities, financial position, profits and losses of the Issuer as well as the companies involved into the consolidation, furthermore the consolidated Interim Management Report gives a true and fair view of the development, performance and describing the main risks and uncertainty factors for the remaining three months of the financial year of the Issuer as well as the companies involved into the consolidation.

Gábor Zsámboki

Chief Executive Officer

Budapest, 11th March, 2021

Consolidated management report

on the results and prospects of Q1-Q4 2020, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2019 Q1-Q4 HUF millions (A)	2020 Q1-Q4 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	10,504	6,950	(3,554)	-33.83%
Card production and personalization	11,002	7,900	(3,102)	-28.19%
Form production and personalization, data processing	10,255	10,309	54	0.53%
Traditional printing products	1,609	1,495	(114)	-7.09%
Other	761	770	9	1.18%
Total net sales	34,131	27,424	(6,707)	-19.65%

ANY PLC had consolidated net sales of HUF 27,424 million in Q1-Q4 2020, which is HUF 6,707 million (20%) lower than the sales for the base period.

Sales of **security products and solutions** came to HUF 6,950 million in Q1-Q4 2020 which means a decrease of HUF 3,554 million compared to the base period. The decrease is due to the lower sales of tax stamps, election ballots printed with security elements and the other documents with security elements compared to the previous period, which is the result of the epidemic.

The Company's revenues from **card production and personalisation** totalled HUF 7,900 million in the period of reference, a HUF 3,102 million decrease compared to similar period of year 2019. Mainly lower volume of document card sales is behind the change, which is the obvious result of the COVID-19.

The Company's revenues from **form production, personalisation and data processing** came to HUF 10,309 million in 2020, a HUF 54 million lower than the sales for the base period.

Sales of **traditional printing products** amounted to HUF 1,495 million in the period of reference, which means a HUF 114 million decrease compared to the previous year's similar period. Lower volume of book orders is behind the change.

Other sales totalled HUF 770 million in 2020, which is an increase of HUF 9 million compared to the correspondent period of the last year. This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

Sales segments	2019 Q1-Q4 in HUF millions (A)	2020 Q1-Q4 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	1,751	1,017	(734)	-41.92%
Card production and personalization	1,457	815	(642)	-44.06%
Form production and personalization, data processing	8,887	9,169	282	3.17%
Traditional printing products	23	9	(14)	-60.87%
Other	520	649	129	24.81%
Total export sales	12,638	11,659	(979)	-7.75%
Export %	37.03%	42.48%		

Export sales amounted to HUF 11,659 million as at December 31, 2020, which was HUF 979 million lower compared to a year earlier, representing 42% export sales ratio.

Sales of security products and solutions were HUF 1,017 million, which is HUF 734 million lower, than the same period of the last year. Decreasing turnover of meal vouchers and security materials were the reason for that.

Export sales of card production and personalization was HUF 815 million in Q1-Q4 2020, which was HUF 642 million lower compared to the base period. Lower volume of document card sales was the reason for the change.

In the field of form production, personalisation and related logistics services export sales was HUF 9,169 million at the end of the period, increased by HUF 282 million compared to the base period.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2019 Q1-Q4 in HUF millions (A)	2020 Q1-Q4 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Net sales	34,131	27,424	(6,707)	-19.65%
Capitalized value of assets produced	9	739	730	8111.11%
Material expenses	22,848	18,749	(4,099)	-17.94%
Personnel expenses	7,716	6,876	(840)	-10.89%
Depreciation	1,289	1,498	209	16.21%
Other expenses/(revenues)	204	(457)	(661)	-324.02%
Operating income	2,083	1,498	(585)	-28.08%
Net profit	1,273	785	(488)	-38.33%
EBITDA	3,372	2,996	(376)	-11.15%
EBITDA margin (%)	9.88%	10.92%		

Net sales totalled HUF 27,424 million in Q1-Q4 2020, which is HUF 6,707 (20%) million decrease compared to the figure for the same period of last year.

Operating income came to HUF 1,498 million, a decrease of HUF 585 million compared to the previous period.

Gross profit totalled HUF 7,137 million, which means a 26% gross margin. General (SG&A) expenses amounted to HUF 6,093 million in Q1-Q4 2020, which equals to 22% of net sales. Material expenses amounted to HUF 18,749 million, lower by HUF 4,099 million in the current period due to the lower turnover.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of work-in-production (WIP) connected to security and card products.

Personnel expenses totalled HUF 6,876 million, which is 11% lower than in the base period due to cost efficiency steps.

Other revenues increased mainly due to the non-repayable government grant received for investments in value of HUF 502 million. The application of ANY Security Printing Company Plc for HIPA (Nemzeti Befektetési Ügynökség Nonprofit Zrt.) subsidy to increase of competitiveness (7/2020. VI.16. Decree of Ministry for Foreign Affairs) was judged favourably. Applicants were eligible to subsidy for compensating the losses occurred in connection with COVID-19 pandemic, where precondition was to make CAPEX

investments in order to increase competitiveness until 30 June 2022 and to preserve the average number of employees.

EBITDA amounted to HUF 2,996 million due to the change in operating income and depreciation, which represents a decrease of HUF 376 million compared to previous period's EBITDA. Therefore EBITDA margin is 11%.

Net interest income amounted to -145 million HUF in Q1-Q4 2020. Net income – after financial operations, taxation and minority interest – came to HUF 785 million in Q1-Q4 2020, a decrease of 38% compared to the profit of the previous year's similar period.

Balance sheet analysis

The Company had total assets of HUF 22,977 million on 31 December 2020, which increased by HUF 2,504 million compared to the previous year-end.

Receivables amounted to HUF 4,248 million which represents a HUF 794 million decrease compared to the 2019 year-end due to the lower turnover.

Cash and bank totalled HUF 2,330 million which represents a HUF 1,044 million increase compared to the 2019 year-end balance.

Inventories totalled HUF 4,008 million, which is a HUF 1,047 million (35%) increase compared to the 31 December 2019 figure mainly due to increase of raw materials and stocks from production.

Other current assets and prepayments amounted to HUF 1,090 million, which is increased by HUF 460 million compared to previous year-end, mainly due to advances on capital projects.

The balance of property, plant and equipment at the end of December 2020 was HUF 9,748 million, an increase of HUF 586 million compared to the end of 2019.

Goodwill amounted to HUF 336 million which is the same as last year's balance.

Accounts payable totalled HUF 3,658 million, HUF 322 million (10%) lower compared to the end of December 2019.

Other payables and accruals amounted to 2,541 million, which is decreased by HUF 30 million.

Lease liabilities relating to the purchase of fixed assets have a balance of HUF 895 million, from which HUF 432 million is long-term part, HUF 463 million is short-term liability.

Balance of long-term loans totalled HUF 4,478 million which represents a HUF 3,432 million increase compared to the 2019 year-end due to the restructuring of short-term and long-term loans. The Company's operation is financed by short term loans, which reached HUF 2,508 million on 31 December, 2020.

Changes in equity

In HUF thousands:	Issued Capital	Capital Reserve	Retained Earnings	Treasury Shares	Other comprehensive income	Non-controlling Interest	Total
January 1, 2019	1,449,876	250,686	4,875,431	(455,048)	(30,631)	1,051,916	7,142,230
Dividend paid	-	-	(1,161,096)	-	-	-	(1,161,096)
Profit after tax attributable to owners of the Company	-	-	1,273,286	-	-	-	1,273,286
Other comprehensive income attributable to owners of the Company	-	-	-	-	(9,462)	-	(9,462)
Change in share to non-controlling interests	-	-	-	-	-	53,571	53,571
December 31, 2019	1,449,876	250,686	4,987,621	(455,048)	(40,093)	1,105,487	7,298,530
Dividend paid	-	-	(6,766)	-	-	-	(6,766)
Profit after tax attributable to owners of the Company	-	-	784,778	-	-	-	784,778
Other comprehensive income attributable to owners of the Company	-	-	-	-	162,920	-	162,920
Change in share to non-controlling interests	-	-	-	-	-	250,820	250,820
December 31, 2020	1,449,876	250,686	5,765,633	(455,048)	122,827	1,356,308	8,490,282

Cash flow analysis

Net cash flow from operating activities amounted to HUF 2,158 million in Q1-Q4 2020. The HUF 1,353 million net income before taxation and non-controlling interest was increased by HUF 1,778 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities decreased net cash flow from operating activities by HUF - 527 million. Interest and tax payments totalled HUF -446 million in the period.

Major part of the -2,181 million HUF negative cash flow is from investing activities mainly comprises the amounts spent on tangible asset purchases.

The cash flow from financing activities totalled HUF 1,068 million which was mainly affected by the increase of long-term loans.

As a result of the above, cash and cash equivalents increased by HUF 1,044 million compared to the same period in 2019, and totalled HUF 2,330 million on 31 December 2020.

Business environment of the Company

ANY Security Printing Company PLC (formerly Állami Nyomda Nyrt. or State Printing House Plc) was established in 1851. It is the largest printing house in Hungary and one of the leading printing houses of the CEE region. ANY is a public limited company incorporated under the laws of the Republic of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (Rt.). The Company's registered office is located at Halom u.5, Budapest, District 10.

ANY Security Printing Company Group consists of nine companies. There are 5 sites in Hungary, 1 in Romania and one each in Slovakia, Bulgaria and Moldova. This group of companies is a security and business form producing company with one of the highest revenue. The Company's shares have been listed on the Budapest Stock Exchange in the premium category since 2005. Its financial situation is characterised by stable and efficient operation.

Goals and strategy of the Company

ANY Security Printing Company's strategy is focused on secure person and product identification and payment-related products. The Company's activities are characterised by references such as the production of Hungarian electronic ID documents and the personalisation of biometric passports. As a result of our export activities, our products are well known in more than 50 countries. Its development is supported by its R&D activities and innovative in the Central and Eastern European and international markets.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the Group EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. Due to the balance of foreign currency receivables and liabilities the foreign currency risk of the Group is moderate.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

The Group manages liquidity risk by maintaining adequate reserves, banking facilities and reserve borrowing facilities, by continuously monitoring forecasts and actual cash-flows and by matching the maturity profiles of financial assets and liabilities. Liquidity risk of the Group, due to the high balance of net working capital, is low.

Credit risk

Credit risk refers to the risk that counterparty will default on its contractual obligations resulting financial loss to the Group. The Group has adopted a policy of only dealing with creditworthy counterparties, and obtaining sufficient collateral, where appropriate, as a means of mitigating the risk of financial loss from defaults. Trade receivables consist of a large number of costumers, spread across diverse industries and geographical areas. Ongoing credit evaluation is performed on the financial condition of accounts receivable.

COVID-19 risk

Under current circumstances it is hard to assess or evaluate the effect of the COVID-19 risk on the operation of The Group. There are significant risks in the next periods; prognoses are very diversified in connection with the adverse financial effects of the virus.

Significant events between 31 December 2020 and the publication of the interim management report

There was not any significant event in ANY Group after balance sheet date.

Name of company:	ANY Security Printing Company PLC.	Phone:	+36 (1) 431-1228
Address of company:	Budapest, Halom u. 5. H-1102	Facsimile:	+36 (1) 431-1230
Sector of activity:	Other not specified printing	E-mail address:	karako@any.hu
Period:	1 January 2020 – 31 December 2020	Investor relations contact person:	Tamás Karakó Chief Financial Officer

Forms related to financial statements

PK1. General information on financial data

	Yes		No				
Audited			X				
Consolidated	X						
Accounting standards		Hungarian		IFRS	X	Other	
Other:							

PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right *	Classification **
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	99.48%	99.48%	L
Specimen Zrt. ^{1,2}	HUF 100,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
ANY Ingatlanhasznosító Kft ³	HUF 3,000,000	100.00%	100.00%	L
Zipper Services SRL ^{4,6}	RON 2,060,310	50.00%	50.00%	L***
Tipo Direct Serv SRL ⁵	MDL 30.308	50.00%	50.00%	L
Direct Services OOD	BGN 570,000	50.00%	50.00%	L***
Slovak Direct SRO	EUR 63,965	100.00%	100.00%	L

* Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

** Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

*** Classification as subsidiary is the result of the co-operational agreement signed by the co-owner of the Company

¹ Specimen Zrt. has been 100% owned subsidiary of ANY Security Printing Company Plc. since 1st June 2013

² ANYpay Fizetési Megoldások Zrt. was merged into Specimen Zrt. on 31st August 2019.

³ ANY Ingatlanhasznosító Kft has been 100% owned subsidiary of ANY Security Printing Company Plc. since 3rd March 2016

⁴ The name of the company changed from Tipo Direct SRL to Zipper Services SRL in 17th June, 2014

⁵ 100 per cent subsidiary of Zipper Services SRL, it has been consolidated since 1st January, 2011

⁶ Romanian Zipper Data S.R.L. was merged into also Romanian Zipper Services S.R.L. on 31st December 2016.

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2019	31 December 2020	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Current assets				
Cash and cash equivalents	1,286,667	2,330,336	1,043,669	81.1%
Accounts receivable	5,042,113	4,248,185	(793,928)	-15.7%
Inventory	2,961,307	4,008,340	1,047,033	35.4%
Other current assets and prepayments	629,848	1,089,568	459,720	73.0%
Total current assets	9,919,935	11,676,429	1,756,494	17.7%
Non-current assets				
Property, plant and equipment	9,162,166	9,748,338	586,172	6.4%
Right of use	1,031,658	1,205,983	174,325	16.9%
Goodwill	335,857	335,857	-	0.0%
Intangibles	12,852	989	(11,863)	-92.3%
Other assets	10,942	9,814	(1,128)	-10.3%
Total non-current assets	10,553,475	11,300,981	747,506	7.1%
Total assets	20,473,410	22,977,410	2,504,000	12.2%
Current liabilities				
Trade accounts payable	3,336,796	3,658,081	321,285	9.6%
Other payables and accruals	2,571,254	2,540,957	(30,297)	-1.2%
Short term part of lease liabilities	513,035	463,025	(50,010)	-9.7%
Short term debt	4,895,692	2,507,501	(2,388,191)	-48.8%
Total current liabilities	11,316,777	9,169,564	(2,147,213)	-19.0%
Long term liabilities				
Deferred tax liability	342,223	398,817	56,594	16.5%
Long term part of lease liabilities	375,819	432,373	56,554	15.0%
Long term debt	1,045,670	4,477,903	3,432,233	328.2%
Derivative financial liabilities	55,501	-	(55,501)	-100.0%
Other long term liabilities	38,890	8,471	(30,419)	-78.2%
Total long term liabilities	1,858,103	5,317,564	3,459,461	186.2%
Shareholders' equity				
Share capital	1,449,876	1,449,876	-	0.0%
Capital reserve	250,686	250,686	-	0.0%
Retained earnings	4,987,621	5,765,633	778,012	15.6%
Treasury shares at cost	(455,048)	(455,048)	-	0.0%
Other comprehensive income	(40,092)	122,827	162,919	-406.4%
Non-controlling interest	1,105,487	1,356,308	250,821	22.7%
Total shareholders' equity	7,298,530	8,490,282	1,191,752	16.3%
Total liabilities and shareholders' equity	20,473,410	22,977,410	2,504,000	12.2%

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2019 Q1-Q4	2020 Q1-Q4	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	34,130,672	27,424,022	(6,706,650)	-19.6%
Cost of sales	(25,413,041)	(20,287,271)	5,125,770	-20.2%
Gross profit	8,717,631	7,136,751	(1,580,880)	-18.1%
Selling general and administration	(6,452,635)	(6,096,251)	356,384	-5.5%
Gain on sale of fixed assets	15,748	64,382	48,634	308.8%
Foreign currency gains / (losses)	9,924	47,634	37,710	380.0%
Other expense	(207,918)	345,197	553,115	-266.0%
Operating income	2,082,750	1,497,713	(585,037)	-28.1%
Interest income / (expenditures), net	(101,649)	(145,180)	(43,531)	42.8%
Income before tax and non-controlling interest	1,981,101	1,352,533	(628,568)	-31.7%
Deferred tax expense	(4,410)	(56,594)	(52,184)	1183.3%
Income tax expense	(454,568)	(284,049)	170,519	-37.5%
Profit after tax	1,522,123	1,011,890	(510,233)	-33.5%
Other comprehensive income	2,227	259,011	256,733	11270.1%
Total other comprehensive income	1,524,350	1,270,901	(253,500)	-16.6%
Profit attributable to				
Shareholders of the company	1,273,287	784,778	(488,509)	-38.4%
Non-controlling interest	248,836	227,112	(21,724)	-8.7%
Other comprehensive income attributable to				
Shareholders of the Company	(9,462)	162,920	172,382	-1821.8%
Non-controlling interests	11,739	96,091	84,352	718.6%

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2019 Q1-Q4 (A)	2020 Q1-Q4 (B)	Change (B-A)	Change% (B/A-1)
Cash flows from operating activities				
Net income before taxation and non-controlling interest	1,981,101	1,352,533	(628,568)	-31.7%
Depreciation and amortisation	1,177,051	1,483,083	306,032	26.0%
Amortisation of development costs	112,406	11,863	(100,543)	-89.4%
Changes in other comprehensive income	528	162,919	162,391	30755.9%
Changes in write-off	142,595	36,030	(106,565)	-74.7%
Gain on sale of tangible assets	(15,748)	(64,382)	(48,634)	308.8%
Interest expense	118,743	149,432	30,689	25.8%
Interest income	(17,094)	(4,252)	12,842	-75.1%
Operating profit before working capital changes:	3,499,582	3,130,630	(368,952)	-10.5%
Changes in accounts receivable and other current assets	77,537	353,287	275,750	355.6%
Changes in inventories	416,037	(1,084,564)	(1,500,601)	-360.7%
Changes in accounts payables and accruals	1,120,491	201,431	(919,060)	-82.0%
Cash provided by operations	5,113,647	2,600,784	(2,512,863)	-49.1%
Interest received / (paid), net	(110,348)	(149,501)	(39,153)	35.5%
Taxes paid, net	(446,008)	(293,667)	152,341	-34.2%
Net cash provided by operating activities	4,557,291	2,157,616	(2,399,675)	-52.7%
Cash flows from investing activities				
Purchase of property, plant and equipment	(2,820,988)	(2,246,985)	574,003	-20.3%
Proceeds on sale of property, plant and equipment	15,748	64,382	48,634	308.8%
(Increase) / decrease in loans to employees	(6,414)	1,128	7,542	-117.6%
Net cash flow used in investing activities	(2,811,654)	(2,181,475)	630,179	-22.4%
Cash flows from financing activities				
Changes in non-controlling interest	(195,267)	23,709	218,976	-112.1%
Increase / (decrease) in short term loans	8,199	(2,388,191)	(2,396,390)	-29227.8%
Increase / (decrease) in long term loans, liabilities and provisions	(152,671)	3,432,233	3,584,904	-2348.1%
Increase / (decrease) in lease liabilities	21,547	2,684	(18,863)	-87.5%
Dividend paid	(1,161,096)	(6,767)	1,154,329	-99.4%
Net cash flow used in financing activities	(1,479,288)	1,067,528	2,546,816	-172.2%
Increase in cash and cash equivalents	266,349	1,043,669	777,320	291.8%
Cash and cash equivalents at beginning of period	1,020,318	1,286,667	266,349	26.1%
Cash and cash equivalents at end of the period	1,286,667	2,330,336	1,043,669	81.1%

PK6. Significant items outside the balance sheet ¹

Description	Value (THUF)
Ministry of Citizen Protection, Center of Greece Police	506,070
Ministry of Foreign Affairs	502,286
Ministry of Finance (Hungary)	259,739
Raiffeisen Corporate Lízing Zrt.	134,202
Maritime Transport Agency (Ministry of Economy and Sustainable Development of Georgia)	13,510
Nemzeti Egészségbiztosítási Alapkezelő (Hungarian Health Insurance Fund)	4,579
Total	1,420,386

Real estates of ANY Ingatlanhasznosító Kft. secured by mortgage in favour of Unicredit Bank Zrt. in value of EUR 6,5 million, relating to this ANY Biztonsági Nyomda Nyrt. provided a guarantee to the Unicredit Bank Zrt in value of HUF 1,400 million. Furthermore ANY Biztonsági Nyomda Nyrt. provided a guarantee to the Unicredit Bank Zrt. in value of EUR 0,7 million in connection with the credit line agreement for the treasury transactions of ANY Ingatlanhasznosító Kft. The guarantees were ceased as on 5th January 2021 the long term loan of ANY Ingatlanhasznosító Kft. was fully repaid. For the new long term loans mortgages of real estates and current assets were involved.

¹ Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. payment guarantees, third party guarantees, liabilities related to charges/mortgages, etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity ¹					
	At the beginning of the current year (1 January)			At the end of the period (31 December)		
	% ²	% ³	No. of shares	% ²	% ³	No. of shares
Foreign institutions	30.91%	31.87%	4,572,723	30.09%	31.04%	4,452,422
Domestic institutions	34.61%	35.69%	5,120,404	34.98%	36.08%	5,175,847
Domestic private individuals	27.09%	27.94%	4,007,703	27.92%	28.79%	4,130,118
Foreign private individuals	0.40%	0.42%	59,874	0.42%	0.43%	62,129
Employees, managing officials	2.72%	2.81%	402,900	2.37%	2.45%	350,984
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget ⁴	0.00%	0.00%	-	0.00%	0.00%	0
Other ^{5,6}	1.23%	1.27%	182,204	1.18%	1.22%	174,308
TOTAL:	100.00%	100.00%	14,794,650	100.00%	100.00%	14,794,650

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

	December 31, 2019	March 31, 2020	June 30, 2020	September 30, 2020	December 31, 2020
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries ¹	-	-	-	-	-
Total	448,842	448,842	448,842	448,842	448,842

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

Name	Nationality ¹	Activity ²	Quantity (pcs)	Share (%) ³	Voting rate (%) ^{3,4}	Note ⁵
EG Capital LLC ⁶	K	T	1,718,623	11.62%	11.98%	
Digital Forest LLC ⁷	K	T	1,000,001	6.76%	6.97%	
Aegon Alfa Származtatott Alap	B	I	899,800	6.08%	6.27%	Financial investor

¹ Domestic (B), Foreign (K)

² Custodian (L), Public sector (Á), International development institute (F), Institution (I), Company (T) Private individual (M), Employee, senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor, financial investor, etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership of 3.22% through Fortunarum Kft.

⁷ Indirect ownership of Tamás Erdős, member of the Board of Directors of ANY Security Printing Company PLC based on the AGM of March 31, 2014

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
AEGON ALFA ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	899,800	6.27%
AEGON MONEYMAXX EXPRESSZ ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	321,642	2.24%
AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	318,975	2.22%
AEGON MARATON AKTÍV VEGYES BEFEKTETÉSI ALAP	114,235	0.80%
AEGON KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	98,914	0.69%
AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	84,694	0.59%
AEGON MO. ÖPT AEGON VK SZAKÉ.ABSZ.HOZ.PF. (E)	29,372	0.20%
Total:	1,867,632	13.02%

⁷ AEGON Magyarország Befektetési Alapkezelő Zrt., as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 13.02%.

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	622	622	616
At group level	1,026	1,026	1,012

TSZ2. Managing officials and employees in strategic position

Type ¹	Name	Position	Assignment started	Assignment ends	ANY shares owned (no. of shares)
BD	Dr. Ákos Erdős ²	Chairman of Board of Directors	1993*	April 30, 2023	2,245,253
BD	Gábor Zsámboki	Deputy chairman of Board of Directors****	August 11, 2005*	April 30, 2023	143,923
BD	György Gyergyák	Member of Board of Directors	1994*	April 30, 2023	150,000
BD	Gábor Kepecs	Member of Board of Directors	May 1, 2018	April 30, 2023	-
BD	Tamás Erdős ³	Member of Board of Directors	May 31, 2014*	April 30, 2023	1,000,001
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014*	April 30, 2023	-
SB	Prof. Dr. István Stumpf	Chairman of Supervisory Board	April 27, 2020***	May 31, 2024	-
SB	Dr. Istvánné Gömöri ⁴	Deputy chairman of Supervisory Board	August 11, 2005**	May 31, 2024	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005**	May 31, 2024	-
SB	Dr. Imre Repa	Member of Supervisory Board	March 30, 2007**	May 31, 2024	-
SB	Katalin Hegedűs	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	László Hanzsek	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	Gábor Kun	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	-
SP	Dr. István Ignác	Chief Security Officer	Jan 3, 2019	indefinite	-
SP	Tamás Karakó	Chief Financial Officer	Jan 2, 2017	indefinite	-
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Dr. Lajos Székelyhídi	Chief Research and Development Officer	1999	indefinite	6,900
SP	Zoltán Tóth	Chief Technical and Production Officer	July 1, 2008	indefinite	-
Number of ANY shares hold, TOTAL:					4,098,974

¹ Employee in a strategic position (SP), Board of Directors member (BD), Supervisory Board member (SB)

² Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

³ Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

⁴ Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

* Re-elected by the Annual General Meeting held on 5th April, 2018

** Re-elected by the Annual General Meeting held on 8th April, 2019

*** Elected by the Board of Directors entitled with AGM rights on 27th April, 2020

**** Gábor Zsámboki has been the deputy chairman of the Board of Directors since 11th August, 2014.

ST1. Announcements disclosed in the year

Date	Place of publishing	Subject, short summary
January 31 2020	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
February 5 2020	ANY website, BSE's website	Dr. Tamás Sárközy passed away
February 28 2020	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
March 09 2020	ANY website, BSE's website	Increasing export and profit in 2019
March 10 2020	ANY website, BSE's website	ANY Security Printing Company PLC, Invitation of General Meeting
March 16 2020	ANY website, BSE's website	General meeting proposals for Annual General Meeting FY2020
March 31 2020	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
March 31 2020	ANY website, BSE's website	ANY Security Printing Company PLC will not hold its Annual General Meeting on 16th April 2020.
April 16 2020	ANY website, BSE's website	Investor information
April 16 2020	ANY website, BSE's website	Amendment of AGM proposals (Item No. 8)
April 27 2020	ANY website, BSE's website	Resolutions made by the Board of Directors' of ANY Plc. acting as the Annual General Meeting based on Section 9 (2) of Government Decree no. 102/2020
April 27 2020	ANY website, BSE's website	Change in the senior officers
April 30 2020	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 30 2020	ANY website, BSE's website	Report on Corporate Governance
April 30 2020	ANY website, BSE's website	Annual Report for FY 2019 of ANY Security Printing Company PLC.
May 18 2020	ANY website, BSE's website	Higher export in the first quarter
May 29 2020	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
June 30 2020	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
July 31 2020	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
July 31 2020	ANY website, BSE's website	Personal change in the management of ANY
August 10 2020	ANY website, BSE's website	Change in ownership of AEGON
August 11 2020	ANY website, BSE's website	Updated corporate action timetable of ANY Security Printing Company Plc.
August 17 2020	ANY website, BSE's website	ANY Security Printing Company remained profitable at the time of the coronavirus
August 31 2020	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
September 09 2020	ANY website, BSE's website	Change in the ownership of senior officers
September 30 2020	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
October 30 2020	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
November 20 2020	ANY website, BSE's website	Stable operation even during the epidemic situation
November 27 2020	ANY website, BSE's website	Positive assessment of ANY's application for a subsidy
November 30 2020	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC

December 1 2020	ANY website, BSE's website	ANY produces tax stamps henceforward
December 30 2020	ANY website, BSE's website	Corporate Action Timetable for FY 2021 of ANY Security Printing Company PLC
December 30 2020	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
January 29 2021	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
February 26 2021	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
March 10 2021	ANY website, BSE's website	The Printing Company delivers the immunity certificates

Announcements are published on the website of the Company, the BSE and the Hungarian Financial Authority (MNB) (www.any.hu, www.bet.hu, www.kozzetetelek.hu).