



Resolution No. 66/XBond/2021 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. registers into exchange trading the dematerialised, registered, **OPUS GLOBAL 2031 Bond**, tranche number 001, in an amount of 780 securities with a face value of HUF 50,000,000 giving a total face value of HUF 39,000,000,000 issued by **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (1062 Budapest, Andrásy út 59.) as of **July 15, 2021**, and modifies the XBond Security List in accordance with the datasheet below.

The First Day of Trading: **July 15, 2021**

Name of security	OPUS GLOBAL 2031 Bond
Issuer	OPUS GLOBAL Nyilvánosan Működő Részvénytársaság
Type of security	registered
Form of security	dematerialised
Maturity	10 years
Date of issue	April 29, 2021
Maturity date	April 29, 2031
Capital repayment	As specified in Information Document
Code of security (ISIN)	HU0000360409
Ticker symbol	OPUS2031
Face value	HUF 50,000,000
Number of securities registered	780
Registration date	July 15, 2021
First trading day	July 15, 2021
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in XBond Book III, Chapter 9.
Registration price	100.0804 %
Type of interest	Fixed
Interest	3.20%
Date of interest payments	Annually, 29th of April

Budapest, July 13, 2021

Richárd Végh
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.