



**Information about the auction of TakarékJelzálogbank's TJ31NF01 CMB's dated on 26 July, 2021.**

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the sixth tap of the TJ31NF01 CMB on 26 July, 2021 has successfully ended. The result of the auction is the following:

|   |                   |
|---|-------------------|
| Code of the CMB:                                    | <b>TJ31NF01</b>   |
| ISIN-code:  | HU0000653423      |
| Type of the issue:                                  | Sixth tap         |
| Number of the current part of the series:           | SR6               |
| Time of the Auction:                                | 26.07.2021.       |
| Date of the financial settlement:                   | 28.07.2021.       |
| Maturity:   | 22.10.2031.       |
| Total nominal value of CMB offered:                 | HUF 1,000,000,000 |
| Total nominal value of valid bids:                  | HUF 1,436,000,000 |
| Total nominal value of the present Issue:           | HUF 986,000,000   |
| Total nominal value of the Series issued until now: | HUF 8,485,940,000 |
| Interest rate (%):                                  | 3.0 annually      |
| Accrued interest (28.07.2021)(%):                   | 1.2575            |
| Maximum yield (%):                                  | 3.22              |
| Average selling (netto) price(%):                   | 98.5284           |
| Average yield (%)                                   | 3.17              |

Budapest, 26 July 2021.

Takarék Mortgage Bank Co. Plc.