

Notice on AutoWallis Plc.'s Bond Auction Held on the 23rd of July 2021

AutoWallis Nyrt. would like to inform the respected investors that on the 23rd of July 2021, the company hosted a successful bond auction through the Bond Funding for Growth Scheme of the Central Bank of Hungary.

The bonds issued have the following parameters:

Bond Code:	AutoWallis NKP Kötvény 2031/I.
ISIN Code:	HU0000360664
Date of Auction:	23rd of July 2021
Date of Financial Performance:	27th of July 2021
Maturity Date:	27th of July 2030
Nominal Value of the Amount Offered:	HUF 6 billion
Nominal Value of the Total Bids Submitted:	HUF 10,75 billion
Nominal Value of the Issued Quantity:	HUF 6,6 billion
Amount of Cash Proceeds:	HUF 6,65 billion
Interest Type	Fixed Interest
Coupon:	3,00%
Average Sale Price:	100,8419 %
Average Yield:	2,8863 %
Closest HUF (mid)-swap to maturity:	2,5150 %
Spread compared to HUF swap:	37 bp

Budapest, 23rd of July 2021

AutoWallis Plc.

