



## INVITATION

### 4iG Public Limited Company

(registered seat: 8 Montevideo Street, Budapest, HU-1037; „Company”)

respectfully informs the honorable Shareholders that

**the extraordinary General Meeting of the Company has been convened to the Company’s registered seat (8 Montevideo Street, Budapest, HU-1037) and will be held at 10:00 am on 30<sup>th</sup> September 2021.**

Date of the General Meeting:	30 <sup>th</sup> September 2021, 10:00 AM.
Place of the General Meeting:	8 Montevideo Street, Budapest, HU-1037
Mode of holding the General Meeting:	via holding a meeting
Presence:	Personally, or via Nominee / Proxy

Pursuant to Section 3 (1) of the Government Decree no. 502/2020 (XI. 16.) on the re-introduction of various provisions on the operation of personal and property pooling organizations in the event of a State of Danger (“**Government Decree**”) – subject to the Act I of 2021 on the prevention of the coronavirus pandemic -, the publication of this invitation and the holding of the General Meeting will take place in accordance with the general rules, in the traditional way, with the personal participation of the shareholders. If, as a result of a possible amendment to the applicable legal regulations, the General Meeting could not be held in person, the Company will notify its Shareholders thereof through adequate announcements. Pursuant to Section 3:272 (1) of the Civil Code, the Company hereby publishes the invitation to the General Meeting at least thirty days before the starting date of the General Meeting.

#### Agenda Items of the extraordinary General Meeting:

1. Decision on the merger of the exclusively owned subsidiaries by the Company, ie
  - (i) TR Consult Korlátolt Felelősségű Társaság and
  - (ii) DOTO Systems Zártkörűen Működő Részvénytársaság,into the Company using the option provided for in Section 8 (1) of Act CLXXVI of 2013 on the transformation, merger and demerger of certain legal entities with one decision - having regard to the fact that the executive officers of the merging companies have prepared all the documents required for the merger
2. Decision on the approval of the Transformation Plan (Merger Plan) and its parts and annexes, ie
  - (i) the drafts of the balance sheets and inventories of the Merging Companies and the auditor's report thereon,
  - (ii) the drafts of the balance sheet and inventory of the Acquiring Company (before merger) and the drafts of the balance sheet and inventory of the Successor Company resulting from the Merger and the auditor's report thereon, as well as the report of the Supervisory Board and Audit Committee,
  - (iii) the Articles of Association of the Successor Company
  - (iv) the Merger Agreement,
  - (v) the statement of the 4iG Shareholder intending to withdraw
3. Decision on the approval of the date of merger



4. Authorization to sign the Merger Agreement
5. Decision on all matters necessary for the implementation of the merger
6. Decision to adopt a new remuneration policy for the current ESOP Program (Employee Stock Ownership Program) and to make other related decisions
7. Subject to Agenda Items No. 1 to 6 above, amendment of the Articles of Association of the Company (the amended and consolidated version of articles of association)

8.

The General Meeting shall be held by the personal participation of the shareholders (or their representatives), the proxy authorization shall be entered in a public document or in a private document of complete probative value. In order to facilitate the administration of participation in the General Meeting in person or through a representative, taking into account the epidemiological emergency, please register at the e-mail address [legal@4ig.hu](mailto:legal@4ig.hu) with your intention to participate and, in case of representation, by sending a copy of the document certifying the right of representation no later than 15:00 on September 27, 2021. Electronic pre-registration constitutes express consent to the processing of data, provided that the purpose of the processing of personal data is to prepare for the pre-registration of the General Meeting. The processing of the data lasts until the preparation of the attendance form of the General Meeting, after which all personal data will be deleted.

Registration is also possible at the place of the General Meeting from 09:00. On the day of the General Meeting both in the case of electronic pre-registration and in the case of registration at the place of the General Meeting, the identity of the shareholders, their legal representatives or their proxies must be verified by presenting their identity card and their entitlement of representation must be verified by presenting a certificate of incorporation or other documents attesting the valid data and the representatives of the shareholder company or organization and a specimen signature / signature template or equivalent document and by passing their proxy authorization.

Subject to the fact that the General Meeting will be held indoors, in accordance with Section 6/C (3) of the Government Decree no. 484/2020 (XI. 10.) on the second phase of protective measures applicable during the period of state of danger, - in addition to those employed there -, only a person protected against the coronavirus may participate. Protection must be verified during the on-site registration, for the verify, it is primarily necessary to present the protection certificate card or the application for coronavirus vaccination as well as the identity card / passport in order to verify the identity. It is equivalent to the presentation of a protection certificate card according to the Government Decree, if a non-Hungarian citizen or a Hungarian citizen without a Hungarian address proves, by presenting an EU digital COVID card, that:

- a) against the coronavirus
  - aa) authorized by the European Medicines Agency,
  - ab) on the list of COVID-19 vaccines authorized by the World Health Organization for emergency use,or
- ac) has been vaccinated at least once with a vaccine authorized in Hungary and used to vaccinate the population, and one year has not elapsed since the first vaccination, or
- b) protected against coronavirus disease due to transmission, such a person who certifies with a digital Covid certificate that 15 days have elapsed since the last positive SARS-CoV-2 PCR test or rapid antigen test and 180 days have not elapsed.



A foreign "protection certificate" is acceptable if it is

- a) issued by a state whose protection certificate is recognized by Hungary and the fact of which has been established by a decree of the Minister for foreign policy in agreement with the Minister for border security, and
- b) verify the protection against coronavirus by presenting a protection certificate against coronavirus issued by the State referred to in point (a)

Each of the ordinary shares entitles the shareholder to vote, and the extent of voting right is equal regarding all shares. Each of the ordinary shares provides one (1) vote, thus one (1) vote can be casted based on a face value of HUF 20. - of each share. The shareholders shall not exercise their voting rights until they have paid the due in-kind contribution.

In accordance with the provisions of the Articles of Association, the shareholders or shareholder's agent may participate or exercise the voting rights at the General Meeting only if they own the shares on the shareholder identification sheet day. In order to determine the exercise of the shareholder rights, the Company initiates a process of identification of shareholders based on the General Business Rules of KELER Ltd; the sheet date of the shareholder identification is the 23<sup>th</sup> September 2021.

Shareholders – representing at least 1 % (percentage) of the votes which can be cast – may request in writing – with its cause indicated – the Board of Directors to include an issue in the Agenda of the General Meeting and have the opportunity to submit proposals on resolutions regarding the Agenda or an Agenda Item. Shareholders are entitled to exercise these rights within 8 (eight) days following the publication of the present invitation.

The General Meeting has a quorum, if the shareholders representing more than half of the voting rights attaching to the voting shares are present. When determining the quorum of the General Meeting, own shares shall not be taken into consideration.

In case the General Meeting will fail to have a quorum, the reconvened General Meeting will be held on 14<sup>th</sup> October 2021 at 10:00 AM, at the same place with the same agenda items. The scope of the proxy authorization applies also to the General Meeting reconvened based on the adjourned General Meeting and applies also to the General Meeting reconvened based on failing to have a quorum. The reconvened General Meeting will have a quorum concerning the original agenda items regardless the number of the Shareholders at present.

The written submissions of the General Meeting will be available not later than the 9<sup>th</sup> September 2021 on the website of the Company ([www.4ig.hu/home](http://www.4ig.hu/home)), on the website of the Budapest Stock Exchange ([www.bse.hu](http://www.bse.hu)) and on the official online information system operated by the National Bank of Hungary (<https://kozvetelekt.mnb.hu/en/kezdooldal>) and can be viewed at the Company's registered seat (8 Montevideo Street, Budapest, HU-1037) from 9 AM to 4 PM on working days, and at the place of the General Meeting from the date of registration.

31<sup>th</sup> August 2021, **Budapest**

**4iG Public Limited Company  
Board of Directors**