

DOTO Systems Plc. Draft statement of assets and liabilities of the reorganisation (Merging Company)

26782838-6201-114-01

Statistical code

01-10-140395

company registration number

1**BALANCE SHEET (assets)****In line with IFRS**

data in

| Serial number | Description of the item | Book value | Differences |
|----------------------|---------------------------------------|-------------------|--------------------|
| a | b | c | d |
| 1 | 1. Property, plant and equipment | 10 954 | |
| 2 | 2. Intangible assets | 38 999 | |
| 3 | 3. Lease rights | 26 586 | |
| 4 | 4. Deferred tax assets | 26 384 | |
| 5 | 5. Goodwill | | |
| 6 | 6. Equity | | |
| 7 | 6. Other over-the-year assets | | |
| 8 | I. Over-the-year assets | 102 923 | |
| 9 | 1. Liquid assets and cash equivalents | 54 026 | |
| 10 | 2. Trade receivables | - | |
| 11 | 3. Other receivables | 5 000 | |
| 12 | 4. Accrued and deferred assets | 119 852 | |
| 13 | 5. Securities | | |
| 14 | 6. Inventories | 25 | |
| 15 | 7. Corporate income tax assets | | |
| 16 | 8. Affiliated receivables | | |
| 17 | II. Current assets | 178 903 | |
| 18 | Assets in total | 281 826 | |

Dated: 24 August 2021

Place of Seal

manager of the enterpr

DOTO Systems Plc. Draft statement of assets and liabilities of the reorganisation (Merging Company)

26782838-6201-114-01

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01-10-140395

2

company registration number

BALANCE SHEET (resources)

In line with IFRS

data in

| Serial number | Description of the item | Book value | Differences |
|---------------|--|------------|-------------|
| a | b | c | d |
| 19 | 1. Issued capital | 5 000 | |
| 20 | 2. Repurchased own shares/business share | | |
| 21 | 3. Capital reserve | | |
| 22 | 4. Accumulated profit reserve | - 353 799 | - |
| 23 | 5. Profits in the current year | | - |
| 24 | III. Own equity | - 348 799 | |
| 25 | 1. Provisions for expected liabilities | | |
| 26 | 2. Long-term credits and loans | 165 000 | |
| 27 | 3. Deferred tax liabilities | | |
| 28 | 4. Financial lease liabilities | 4 067 | |
| 29 | IV. Long-term liabilities | 169 067 | |
| 30 | 1. Trade creditors and other accounts payable | 246 | |
| 31 | 2. Affiliated liabilities | 400 571 | |
| 32 | 3. Short-term credits and loans | 100 | |
| 33 | 4. Other tax liabilities | 13 479 | |
| 34 | 5. Other short-term liabilities | 20 317 | |
| 35 | 6. Financial lease liabilities | 25 371 | |
| 36 | 7. Corporate income tax liabilities | 1 061 | |
| 37 | 8. Accrued liabilities | 413 | |
| 38 | V. Short-term liabilities | 461 558 | |
| 39 | Own equity and liabilities (resources) in total | 281 826 | |

Dated: 24 August 2021

Place of Seal

manager of the enterpr

30 Juni 2021

HUF in thousands

| Value in accordance with assets evaluation |
|---|
| e |
| 10 954 |
| 38 999 |
| 26 586 |
| 26 384 |
| - |
| - |
| |
| 102 923 |

| |
|---------|
| 54 026 |
| - |
| 5 000 |
| 119 852 |
| - |
| 25 |
| - |
| - |
| 178 903 |

| |
|---------|
| 281 826 |
|---------|

ise (representative)

30 Juni 2021

HUF in thousands

| Value in accordance with assets evaluation |
|---|
| e |
| 5 000 |
| - |
| - |
| - 353 799 |
| - |
| - 348 799 |

| |
|---------|
| - |
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ise (representative)