

12011069-6209-114-01

Statistical code

□01-10-044993

company registration number

4iG Plc.

1037 Budapest, Montevideo u. 8.

Draft statement of assets and liabilities of the transformation

(Acquiring Company)

30 Juni 2021

In line with IFRS standards

Dated: 24 August 2021

manager of the enterprise (representative)

Place of Seal

4iG Plc. reorganisation statement of assets and liabilities (Acquiring Company)

30 Juni 2021

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BALANCE SHEET Assets

In line with IFRS

data in HUF in thousands

Serial number	Description of the item	Book value	Differences	Value in accordance with assets evaluation
a	b	c	d	e
1	1. Property, plant and equipment	938 285		938 285
2	2. Intangible assets	687 717		687 717
3	3. Lease rights	1 113 537		1 113 537
4	4. Deferred tax assets	38 437		38 437
5	5. Goodwill	411 243		411 243
6	6. Equity	10 875 615		10 875 615
7	6. Other over-the-year assets	252 562		252 562
8	I. Over-the-year assets	14 317 396		14 317 396
9	1. Liquid assets and cash equivalents	11 806 986		11 806 986
10	2. Trade receivables	11 366 621		11 366 621
11	3. Other receivables	1 395 159		1 395 159
12	4. Accrued and deferred assets	3 435 516		3 435 516
13	5. Securities	331 600		331 600
14	6. Inventories	1 688 831		1 688 831
15	7. Corporate income tax assets			-
16	8. Affiliated receivables	897 741		897 741
17	II. Current assets	30 922 454		30 922 454
18	Assets in total	45 239 850		45 239 850

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BALANCE SHEET Resources
In line with IFRS

data in HUF in thousands

Serial number	Description of the item	Book value	Differences	Value in accordance with assets evaluation
a	b	c	d	e
19	1. Issued capital	1 984 158		1 984 158
20	2. Repurchased own shares/business share	- 165 725		- 165 725
21	3. Capital reserve	3 868 592		3 868 592
22	4. Accumulated profit reserve	3 796 767	-	3 796 767
23	5. Profits in the current year		-	-
24	III. Own equity	9 483 792		9 483 792
25	1. Provisions for expected liabilities			
26	2. Long-term credits and loans	16 331 724		16 331 724
27	3. Deferred tax liabilities			
28	4. Financial lease liabilities	800 974		800 974
29	IV. Long-term liabilities	17 132 698		17 132 698
30	1. Trade creditors and other accounts payable	6 949 667		6 949 667
31	2. Affiliated liabilities	2 715 041		2 715 041
32	3. Short-term credits and loans	3 700 000		3 700 000
33	4. Other tax liabilities	1 168 655		1 168 655
34	5. Other short-term liabilities	2 604 307		2 604 307
35	6. Financial lease liabilities	339 296		339 296
36	7. Corporate income tax liabilities	73 579		73 579
37	8. Accrued liabilities	1 072 815		1 072 815
38	V. Short-term liabilities	18 623 360		18 623 360
41	Own equity and liabilities (resources) in total	45 239 850		45 239 850

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manager of the enterprise (representative)

Place of Seal

