

26782838-6201-114-01
Statistical code

01-10-140395
company registration number

DOTO Systems Plc. Merging Company1 draft inventories of assets and liabilities 30 June 2021
BALANCE SHEET Assets

In line with IFRS

data in HUF

Serial number	Balance sheet item	Inventoried assets / resources description	Inventoried quantity [quantity]	Inventory value (HUF)	
				subtotal	in accordance with balance sheet in total
1	1.	Property, plant and equipment			10 954 128
2		Concessions and related similar rights			283 725
3		External investment in leased real property	1	283 725	
4		Production machines, equipments, facilities			0
5		Tools	0	0	
6		Other assets	0	0	
7					
8		Office equipment, facilities			10 670 403
9		Servers	22	5 166 402	
10		Notebooks	11	1 668 757	
11		Personal computer	9	1 213 235	
12		Tablet	2	0	
13		Other IT equipments	41	0	
14		Network equipments	1	96 634	
15		Mobile phones	1	227 593	
16		Monitors	59	206 686	
17		Furniture	34	259 514	
18		Printers	3	0	
19		Fixed location equipments	3	1 727 593	
20		Televisions	3	103 989	
21		Other office equipments	20	0	
22		Investments	0	0	
23					
24	2.	Intangible assets			38 998 676
25		Concessions and similar rights			3 137 936
26		Software licenses	154	3 137 936	
27					
28		Intellectual properties			35 860 740
29		DOTO VIR	1	35 860 740	
30					
31		Lease rights			26 586 703
32		Rental properties lease concession and similar rights	1	26 586 703	
33					
34	3.	Deferred tax assets (on account of accrued and deferred loss)		26 383 770	26 383 770
35	4.	Goodwill			0
36	5.	Equity			0
37	6.	Other over-the-year assets			0
38	I.	Over-the-year assets in total			102 923 277
39					
40	1.	Liquid assets and cash equivalents			54 026 036
41		Cash-desk / cheques			293 630
42		Cash-desk HUF		293 630	
43					
44		Bank deposits			53 732 406
45		Raiffeisen 12001008-01690742-00100000 bank account	1	53 732 406	
46					
47	2.	Trade receivables			0
48		Domestic trade receivables			
49		HM EI Plc.	1	0	
50					
51		Foreign trade receivables	0	0	
52					
53	3.	Other receivables			5 000 000
54		Office rent deposit Raaber	1	5 000 000	
55					
56					
57	4.	Accrued and deferred assets			119 851 857
58		Receivables under accrued and deferred assets		119 452 000	
59		Új Világ (4iG) development		119 452 000	
60					
61		Accrual of cost and expenses, interest, other expenditures		399 857	
62		Property insurance		104 663	
63		Software rents		295 194	
64					
65	5.	Securities			0
66					
67	6.	Inventories			25 200
68		Refundable packaging		25 200	
69					
70	7.	Corporate income tax assets			0
71		Corporate income and dividend tax			
72		Business tax			
73					
74	8.	Affiliated receivables			0
75					
76	II.	Current assets in total			178 903 093
77		Assets in total	-		281 826 370

24 August 2021

Place of Seal

anager of the enterprise (representative)

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BALANCE SHEET (resources)

In line with IFRS

data in HUF

Serial number	Balance sheet item	Inventoried assets / resources description	Inventoried quantity [quantity]	Inventory value (HUF)	
				subtotal	in accordance with balance sheet in total
78	1.	Issued capital (60% 4iG shareholding)		3 000 000	5 000 000
79		Issued capital (40% Galambos László shareholding)		2 000 000	
80	2.	Repurchased own shares/business share			0
81	3.	Capital reserve			0
82	4.	Accumulated profit reserve			-353 798 197
83	5.	Profits in the current year			
84	III.	Own equity			-348 798 197
85					
86	1.	Provisions for expected liabilities			
87	2.	Long-term credits and loans		165 000 000	165 000 000
88	3.	Deferred tax liabilities			
89	4.	Financial lease liabilities		4 066 634	4 066 634
90	IV.	Long-term liabilities			169 066 634
91					
92	1.	Trade creditors and other accounts payable			245 618
93		Domestic trade creditors		245 618	
94		Telenor Magyarország Plc.	1	94 494	
95		UNION Vienna Insurance Group Biztosító Plc.	1	113 024	
96		WENFIS Mérnök Iroda Ltd.	1	38 100	
97		CyberTeam Business Consulting Kft.			
98					
99		Foreign trade creditors	0	0	
100					
101	2.	Affiliated liabilities			400 570 580
102		4iG Plc. as supplier	2	1 475 740	
103		4iG Plc. Loan		394 000 000	
104		Interest of 4iG Plc. loan		5 094 840	
105					
106	3.	Short-term credits and loans			100 000
107		Loan of Galambos László		100 000	
108	4.	Other tax liabilities			13 479 319
109		Personal income tax		4 265 640	
110		Rehabilitation contribution		490 000	
111		Value added tax		-1 920 319	
112		Social security contribution		5 575 984	
113		Social contribution tax		4 620 988	
114		Vocational training contribution		446 811	
115		Tax surcharge		215	
116	5.	Other short-term liabilities			20 317 385
117		Wage account		20 317 385	
118		Roundingi spread			
119					
120	6.	Financial lease liabilities		25 370 531	25 370 531
121	7.	Corporate income tax liabilities			1 061 124
122		Corporate income tax		0	
123		Business tax		903 124	
124		Contribution on innovation		158 000	
125	8.	Accrued liabilities			413 376
126		Audit fee		350 000	
127		Bank bonus		63 376	
128					
129	V.	Short-term liabilities			461 557 933
130		Own equity and liabilities (resources) in total			281 826 370

24 August 2021

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anager of the enterprise (representative)