



Resolution No. 87/XBond/2021 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. registers into exchange trading the dematerialised, registered, **SunDell 2031/A Bond**, tranche number 001, in an amount of 110 securities with a face value of HUF 50,000,000 giving a total face value of HUF 5,500,000,000 issued by **SunDell Estate Nyilvánosan Működő Részvénytársaság** (1066 Budapest, Dessewffy utca 18-20. fszt.) as of **September 24, 2021**, and modifies the XBond Security List in accordance with the datasheet below.

The First Day of Trading: **September 24, 2021**

Name of security	SunDell 2031/A Bond
Issuer	SunDell Estate Nyilvánosan Működő Részvénytársaság
Type of security	registered
Form of security	dematerialised
Maturity	10 years
Date of issue	July 9, 2021
Maturity date	July 9, 2031
Capital repayment	As specified in Information Document
Code of security (ISIN)	HU0000360649
Ticker symbol	SUNDELL31
Face value	HUF 50,000,000
Number of securities registered	110
Registration date	September 24, 2021
First trading day	September 24, 2021
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in XBond Book III, Chapter 9.
Registration price	102.5311 %
Type of interest	Fixed
Interest	3.65%
Date of interest payments	Annually, 9th of July

Budapest, September 22, 2021

Richárd Végh
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.