



**Information about the auction of TakarékJelzálogbank's TJ31NF01 CMB's dated on 22 September, 2021.**

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the seventh tap of the TJ31NF01 CMB on 22 September, 2021 has successfully ended. The result of the auction is the following:

Code of the CMB:	<b>TJ31NF01</b>
ISIN-code:	HU0000653423
Type of the issue:	Seventh tap
Number of the current part of the series:	SR7
Time of the Auction:	22.09.2021.
Date of the financial settlement:	24.09.2021.
Maturity:	22.10.2031.
Total nominal value of CMB offered:	HUF 1,000,000,000
Total nominal value of valid bids:	HUF 2,570,000,000
Total nominal value of the present Issue:	HUF 1,000,000,000
Total nominal value of the Series issued until now:	HUF 9,485,940,000
Interest rate (%):	3.0 annually
Accrued interest (24.09.2021)(%):	1.7342
Maximum yield (%):	3.59
Average selling (netto) price(%):	95.0789
Average yield (%)	3.59

Budapest, 22 September 2021.

Takarék Mortgage Bank Co. Plc.