

EXTRAORDINARY ANNOUNCEMENT ON THE ADMISSION OF SHARES TO TRADING ON A REGULATED MARKET

In accordance with Sections 55 and 56 of Act CXX of 2001 on the Capital Market and in order to comply with the disclosure requirement set out in PM Decree No. 24/2008. (VIII. 15.), AutoWallis Nyrt. (registered seat: 1055 Budapest, Honvéd utca 20.; hereinafter: Company) hereby informs market participants as follows.

The 85,470,085 new ordinary shares created through the public offering of shares held between 25 October 2021 and 9 November 2021 on the basis of the Prospectus published on 14 October 2021 were admitted to trading on the regulated market operated by the Budapest Stock Exchange as of today (specifically the "Premium" category of the Equities Section of the Budapest Stock Exchange).

The settlement of the new shares, i.e. the crediting of new shares to the investors' securities accounts, will also take place as of today as the value date. Investors subscribing for shares as part of the Retail Sale will be notified of the crediting of new shares allocated to them to their securities accounts in accordance with the provisions of the Lead-manager's business policy. The Lead-manager will inform institutional investors about the amount allocated to them as part of the Institutional Sale using the contact method specified in the framework agreement concluded with institutional investors.

Furthermore, the Company hereby informs market participants that, at the same time as the above admission, the 15,400,000 ordinary shares issued in relation to the share capital increase of the Issuer through the issue of new shares in the form of an in-kind contribution of a business share with a nominal value of HUF 3,200,000 representing 100% of the share capital of DALP Szolgáltató Korlátolt Felelősségű Társaság (DALP Apport) were also admitted to trading on the regulated market operated by the Budapest Stock Exchange.

Budapest, 24 November 2021

AutoWallis Nyrt.

