



Resolution No. 303/2021. of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. (hereinafter referred to as 'Exchange') **resumes** the exchange trading of the securities named **Erste USD/HUF Turbo Short 42 Warrant**, ticker symbol: **EBUSDHUFTS42**, ISIN code: AT0000A2R4F4, issued by **Erste Group Bank AG** (Am Belvedere 1., A-1010 Wien, Austria) (hereinafter referred to as 'Issuer') **on December 28, 2021, from 5.10 p.m. from the current Residual Value Trading to the condition prior to the suspension thereof** at the request of the Issuer.

Simultaneously with the adoption of this resolution, the provisions of the Resolution No. 298/2021. of the Exchange on suspension and cancellation of the structured product and the Residual Value Trading shall be repealed.

Reasoning

On December 27, 2021, at 9:38 a.m., the Issuer requested the suspension of the trading of the securities named Erste USD/HUF Turbo Short 42 Warrant, ticker symbol: EBUSDHUFTS42, ISIN code: AT0000A2R4F4, because the price of the underlying product reached the turbo warrant limit price level. Trading in the warrant was suspended at 9:42 a.m. The Exchange published its resolution to suspend the trading at 10 a.m. The Issuer published the residual value of the warrant at 10:32 a.m. The Exchange started the Residual Value Trading of the warrant at 10:35 a.m.

On December 28, 2021, the Issuer requested the termination of the Residual Value Trading and the resumption of the application of the trading phases in accordance with the general trading of the warrant. In the request, the Issuer confirmed that its previous request to the Exchange to suspend the trading of the warrant, its Residual Value Trading and cancellation was erroneous.

In accordance with Section 39.1 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. ,in extraordinary situations occurring in the course of trading where trading cannot be carried out in line with the rules specified herein without the threat of a major infringement of the interests of Exchange Members holding a right to trade or of the market, the Exchange shall be entitled to deviate temporarily from the provisions herein and follow, as appropriate, the most rational procedure that appears to be the most appropriate to avert more serious consequences.

Budapest, December 28, 2021

István Máté-Tóth
Deputy CEO