



## **Extraordinary Announcement of 4iG Plc.**

on the acquisition of the majority ownership in "ANTENNA HUNGÁRIA" Zrt.  
as a result of capital increase by contribution in kind

4iG Plc. (hereinafter: "4iG") hereby informs the participants of the capital market that Andrea Mager, the Minister without Portfolio for the Management of National Assets acting on behalf of the Hungarian State and 4iG have agreed to conclude the implementation of the share subscription and contribution agreement (hereinafter: "Agreement") regarding the acquisition of 4iG's ownership in "ANTENNA HUNGÁRIA" Zrt. (hereinafter: "ANTENNA HUNGÁRIA" Zrt.). As a first step, 4iG will acquire a 71.6 percent ownership in "ANTENNA HUNGÁRIA" Zrt. through a capital increase by contribution in kind by way of contributing to "ANTENNA HUNGÁRIA" Zrt. 100% of its ownership in DIGI Távközlési és Szolgáltató Kft. and its subsidiaries (Invitel Zrt., DIGI Infrastruktúra Kft., and i-TV Zrt., hereinafter collectively: "DIGI Group"), in 4iG Montenegro d.o.o. Podgorica (hereinafter: „4iG Montenegro”), the exclusive owner of Telenor d.o.o. Podgorica (hereinafter: "Telenor Montenegro") and in Invitech ICT Services Kft. (hereinafter: "Invitech").

The transaction will create one of the leading telecommunications group of companies in Hungary, as well as in the Central and Eastern European region. The national telecommunication group formed by the merger of the interests of "ANTENNA HUNGÁRIA" Zrt. and 4iG will be the second largest entity in the Hungarian telecommunications and media services market, which will also have a key infrastructure in the Central and Eastern European region, as well as a portfolio of services in the business (B2B) and retail (B2C) service segments.

Pursuant to the Agreement, 4iG will increase the subscribed capital of "ANTENNA HUNGÁRIA" Zrt. by first contributing 100% of its ownership in DIGI Group, Invitech, as well as the Montenegrin mobile operator, namely Telenor Montenegro to the state-owned company. The value of the current capital increase approaches HUF 402 billion, the share subscription and contribution agreement provides additional opportunity for 4iG to increase its ownership in "ANTENNA HUNGÁRIA" Zrt. to a maximum of 80 percent by further contributing companies that meet the profile of the telecommunications holding company. As a result of the current transaction, the Hungarian State will have a 28.4 percent ownership in the group of companies, while 4iG will acquire a 71.6 percent majority controlling ownership.

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**4iG Plc.**

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