



**Extraordinary Announcement of 4iG PLC**  
on the closing of the transaction  
for the acquisition of 25.12% ownership in 4iG PLC and  
on crossing threshold specified by Section 61 of Act CXX of 2001

4iG Public Limited Company (“**4iG**”) hereby informs the participants of the capital markets that the closing of the transaction<sup>1</sup>, which has been signed on 25 January 2022 between, among others, KZF Vagyonkezelő Kft., the investment company of Gellért Zoltán Jászai, 4iG and Rheinmetall AG regarding the acquisition of 25.12% ownership in 4iG Rheinmetall AG as a result of multi-stage process, have been closed today (“**Closing**”).

Pursuant to the agreements, Rheinmetall AG has purchased 4iG shares from KZF Vagyonkezelő Kft. in the framework of an over-the-counter (OTC) transaction (“**Share Purchase**”). Rheinmetall AG also participates in a multi-step share capital increase of HUF 125 billion, in which iG COM Magántőkealap and a fund managed by Alpac Capital also participate besides Rheinmetall AG in accordance with the preliminary extraordinary announcement of the transaction last November<sup>2</sup>. The share capital increase by share premium will take place by issuing 4iG shares with an issue value of HUF 670. The main steps of the transaction:

- *iG COM Magántőkealap* has carried out a **share capital increase of HUF 78 billion** in 4iG on 24 January 2022<sup>3</sup>, undertaking a 1 year lock-up period on the package of shares to be acquired through the share capital increase;
- **4iG has held an Extraordinary General Meeting on 24 February 2022<sup>4</sup>** to approve the new Articles of Association of 4iG and to appoint a new member of the Supervisory Board nominated by Rheinmetall AG;
- Following the affirmative decision of the General Meeting, **Rheinmetall AG has purchased 24.9 million shares from KZF Vagyonkezelő Kft.**, the investment company of Gellért Zoltán Jászai, **in the framework of an over-the-counter (OTC) transaction**, as well as based on the resolution of the Board of Directors has made on 23 February 2022, it **increases the share capital** of 4iG **by HUF 33.65 billion<sup>5</sup>**, undertaking a 24-month lock-up on the package of shares to be acquired through the purchase and share capital increase;
- **A fund managed by Alpac Capital increases the share capital** of 4iG by HUF 13.24 billion.

Based on the Share Purchase, on the Closing Date, i.e. today, Rheinmetall AG has acquired the ownership of a total of 24,901,188,-, namely twenty-four million nine hundred and one thousand one hundred and eighty-eight pieces of dematerialized ordinary “A” shares, with nominal value of HUF 20,-, with the ISIN code HU0000167788, already listed on the Budapest Stock Exchange providing the same rights, from KZF Vagyonkezelő Kft., as a result of which:

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<sup>1</sup> [https://bet.hu/newkibdata/128665461/4iG\\_20220125\\_RT\\_RM\\_ENG.pdf](https://bet.hu/newkibdata/128665461/4iG_20220125_RT_RM_ENG.pdf)

<sup>2</sup> [https://bet.hu/newkibdata/128639404/4iG\\_RT\\_Rheinmetall\\_20211125\\_EN.pdf](https://bet.hu/newkibdata/128639404/4iG_RT_Rheinmetall_20211125_EN.pdf)

<sup>3</sup> [https://bet.hu/newkibdata/128665497/4iG\\_20220125\\_RT\\_CAPITAL\\_INCREASE\\_ENG.pdf](https://bet.hu/newkibdata/128665497/4iG_20220125_RT_CAPITAL_INCREASE_ENG.pdf)

<sup>4</sup> [https://bet.hu/newkibdata/128679029/4iG\\_KGY\\_jkv\\_kiv\\_BET\\_EN\\_20220224.pdf](https://bet.hu/newkibdata/128679029/4iG_KGY_jkv_kiv_BET_EN_20220224.pdf)

<sup>5</sup> [https://bet.hu/newkibdata/128677360/4iG\\_CAPITAL\\_INCREASE\\_20220223\\_ENG.pdf](https://bet.hu/newkibdata/128677360/4iG_CAPITAL_INCREASE_20220223_ENG.pdf)

#### **4iG PLC**

Mailing address: H-1037 Budapest, Montevideo u. 8.

Phone: +36 1 270 7600

Fax: +36 1 270 7679

Email: [ir@4ig.hu](mailto:ir@4ig.hu)

Internet: [www.4ig.hu](http://www.4ig.hu)



- the number of 4iG shares to which voting rights are attached, held directly by **Rheinmetall AG** changed from 0, i.e. zero to 24,901,188,-, i.e. twenty-four million nine hundred and one thousand eight hundred and eighty-eight pieces, by which its share of ownership changed from 0% to 24.13%, thus its voting rights in 4iG increased from 0% to 24.33%, crossing the threshold of 20% mentioned in Subsection (3) of Section 61 of Act CXX of 2001 on the Capital Market („Tpt.”);
- the number of 4iG shares to which voting rights are attached, held directly by **KZF Vagyonkezelő Kft.** changed from 54,024,518, i.e. fifty-four million twenty-four thousand five hundred and eighteen to 29,123,330,-, i.e. twenty-nine million one hundred and twenty-three thousand three hundred and thirty pieces, by which its share of ownership changed from 52.35% to 28.22%, thus its voting rights in 4iG decreased from 52.78% to 28.45%, thereby falling below the threshold of 30% mentioned in Subsection (3) of Section 61 of Tpt.;
- as a result the number of shares indirectly owned by **Gellért Zoltán Jászai** as the sole member of KZF Vagyonkezelő Kft., as well as the CEO-Chairman (executive officer) of the 4iG, changed from 58,692,930, i.e. fifty-eight million six hundred and ninety-two thousand nine hundred and thirty pieces to 33,791,742,-, i.e. thirty-three million seven hundred and ninety-one thousand seven hundred and forty-two pieces, by which its share of ownership changed from 56.87% to 32.74%, thus its voting rights in 4iG decreased from 57.34% to 33.02%;

Given that the capital increase by Rheinmetall AG will take place through the issuance of new 4iG shares, thus the announcing and publishing of the extent of the voting rights pursuant to Subsection (1) of Section 61 of the Tpt. can only take place after the new 4iG shares have been issued and also listed on the Budapest Stock Exchange, which is still ongoing. Rheinmetall AG's final 25.12% ownership in 4iG will be realised upon completion of all the above and other transactions. Following the full completion of the transactions announced on 25 January 2022 and other transaction (capital increases, sale of shares) and their aggregate effect, Gellért Zoltán Jászai's indirect ownership in 4iG is expected to be 50.22%, so his control over 4iG will not change significantly.

Budapest, March 03<sup>rd</sup>, 2022

**4iG PLC.**

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Mailing address: H-1037 Budapest, Montevideo u. 8.

Phone: +36 1 270 7600

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