

EXTRAORDINARY ANNOUNCEMENT

The Board of Directors of **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company) (registered seat: 59 Andrássy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: **Company**) hereby informs the Company participated in the review of the annual independent credit rating process required for its participation in the "Bond Funding for Growth Scheme (**BGS**)" announced by the Magyar Nemzeti Bank (**MNB**).

The analysis was performed by the recognized independent international credit rating agency Scope Ratings GmbH (Neue Mainzer Straße 66-68 60311 Frankfurt am Main, seat: Lennéstraße 5 10785 Berlin, Germany) (www.scoperatings.com).

As a result of the review procedure, the Company maintained:

- a <u>"BBB-" rating</u> for the issued bonds, which is four notches higher than the investment level required by the MNB, and
- the <u>"BB stable"</u> issuer rating for the Company.

In order to fully inform the investors, the Company, emphasizing that the document contains the opinion of the independent rating agency Scope Ratings GmbH, publishes the received review as an appendix to this information.

OPUS GLOBAL Plc. Board of Directors



OPUS GLOBAL Plc 59 Andrássy str. Budapest 1062, Hungary CRN: 01-10-042533 phone: + 36 1 433 0700 e-mail: info@opusglobal.hu www.opusglobal.hu