



WABERER'S
OPTIMUM SOLUTION

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INVESTOR RELEASE

Waberer's issues corporate bonds in the value of EUR 111 million

Budapest, 1 April, 2022 - WABERER'S INTERNATIONAL Nyrt. (hereinafter: "Company") hereby announces that, today, the Company conducted the subscription of WABERERS 2032/1 EUR Kötvény (ISIN: HU0000361662) corporate bonds via private placement. Total face value of the bonds is EUR 111 million and each bond's face value is EUR 100 thousand, with fix interest rate and a maturity of 10 years. The bonds will be amortized 10% per annum between the 5th and 9th year and 50% in the 10th year. In line with the strategy - presented in December 2021 - the Company contemplates to use the proceeds from the bond issuance to build its own warehouse, finance regional acquisitions and fleet replacement, and refinance existing loans.

Zsolt Barna, CEO of Waberer's, commented: "I am pleased that, even in the current unpredictable market conditions, long term financing source, necessary for further growth, was secured for Waberer's. In the coming years, Waberer's will be able to further increase its competitiveness, further improve our core infrastructure and geographically expand our successful contract logistics operations."

WABERER'S INTERNATIONAL Nyrt.



Information on WABERER'S INTERNATIONAL Nyrt. Series „A” ordinary shares

Markets listed
Trading segment
BSE ticker
Xetra code

Budapest Stock Exchange (BSE)
Equities Prime Market
WABERERS
WABS

ISIN
Reuters ticker
Bloomberg ticker

HU0000120720
WABE.hu
WABERERS HB



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