

To the attention of

Takarék Mortgage Bank Co. Plc.

1117 Budapest, Magyar Tudósok körútja 9. building G.

Dear Issuer,

Acting on behalf of MKB Bank Plc. (registered seat: 1056 Budapest, Váci u. 38, Hungary, company registry nr.: 01-10-040952, tax number: 10011922-4-44, "MKB Bank") we inform you of the following in line with Section 61 (1) of Act No. CXX of 2001 on the Capital Market ("Capital Market Act"):

On 1 April 2022, Budapest Credit and Development Bank Private Co. Ltd. (registered seat: 1138 Budapest, Váci út 193, company registry nr.: 01-10-041037, tax number: 10196445-4-44, "Budapest Bank") and the Hungarian Savings Bankholding Ltd. (registered seat: 1134 Budapest, Kassák Lajos utca 18, company registry nr.: 01-10-141497, tax number: 27401002-4-41, "MTBH") merged into MKB Bank in accordance with the authorization no. H-EN-I-61/2022 and the correcting decision no. N-EN-I-46/2022 issued by the National Bank of Hungary.

Considering that before the merger, MTBH was the indirect owner of 88,13% of the shares of Takarék Mortgage Bank Co. Plc. and 88,33% of the voting rights – through its ownership in MTB Bank of Hungarian Savings Cooperatives Co. Ltd. (registered office: 1122 Budapest, Pethényi köz 10, company registry nr.: 01-10-041206, tax number: 10241662-4-44, "MTB") that directly owns 88,13% of the shares of Takarék Mortgage Bank Plc. and holds 88,33% of the voting rights – as a result of the merger, MKB Bank, as the legal successor of MTBH, became the indirect owner of 88,13% of the shares in Takarék Mortgage Bank Co. Plc. and indirectly acquired 88,33% of the voting rights.

As a result of the above transaction, the indirect voting rights of MKB Bank held in Takarék Mortgage Bank Co. Plc. changed from 0% to 88,33%, exceeding the thresholds 5, 10, 15, 20, 25, 30, 35, 40, 45, 50, 75, 80 and 85% set out in Section 61 (3) of the Capital Market Act.

Budapest, 1 April 2022

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Dr. Ilona Török
Chief of Chairman's and CEO's Cabinet

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Dr. Ákos Ferenc Tisza-Papp
Executive director

MKB Bank Plc.

**Notification related to the acquisition of a voting share or voting right pursuant to Section 61 of the
Capital Market Act**

1. Name of the issuer of existing shares having connected voting rights:

Takarék Mortgage Bank Co. Plc.

2. Reason for notification (Tick the box(es) relevant):

acquisition or alienation of voting rights

the purchase or sale of financial assets that may result in the acquisition of shares already issued to which voting rights are connected

any event that changes the distribution of voting rights

3. Person or persons subject to notification obligation: **MKB Bank Plc. ("MKB Bank")**

4. Name of the shareholder(s) (if not the same as the person mentioned in point 3): **MTB Bank of Hungarian Savings Cooperatives Co. Ltd. ("MTB")**

5. Date of the transaction and date of exceeding or reaching the thresholds: **01.04.2022**

6. Threshold(s) exceeded or reached: **5%, 10%, 15%, 20%, 25%, 30%, 35%, 40%, 45%, 50%, 75%, 80%, 85%**

7. Reported data:

Voting rights connected to shares								
Class/type of shares (with the ISIN code, if possible)	The situation prior to the triggering transaction		The situation after the triggering transaction					
	Number of shares	Number of voting rights	Number of shares	Number of voting rights		Percentage of voting rights (%)		
			Indirect	Direct	Indirect	Direct	Indirect	
Series „A” ordinary shares (HU0000078175)			53.117.887			53.117.887		49,08
Series „B” preference shares (HU0000140868)			14.163.430			14.163.430		13,09
Series „C” ordinary shares (HU0000140884)			2.832.686			28.326.860		26,17
A) SUBTOTAL (a sum of voting rights)			70.114.003			95.603.567		88,33

8. The chain of controlled undertakings through which the voting rights and financial assets are effectively held:

MKB Bank holds 100%¹ of the voting rights in MTB, while MTB holds 88,33% of the voting rights in Takarék Mortgage Bank Co. Plc.

9. If voting involves a proxy:

The authorization of [*name of proxy*] for holding [*number*] voting rights expires [*date*].

10. Other information: The acquisition of influence detailed above was effected by the merger of Budapest Bank Zrt. and Magyar Takarék Bankholding Zrt. into MKB Bank Plc., authorized by the Central Bank of Hungary (Magyar Nemzeti Bank).

Budapest, 1 April 2022

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Dr. Ilona Török
Chief of Chairman's and CEO's Cabinet

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Dr. Ákos Ferenc Tisza-Papp
Executive director

MKB Bank Plc.

¹ 100% - 1 share, 99,99992%. The 1 share is owned by Takarék Egyesült Szövetkezet (company registry nr.: 01-02-054568, registered seat: 1122 Budapest, Pethényi köz 10.).