



**WABERER'S**  
OPTIMUM SOLUTION

**WABERER'S INTERNATIONAL Nyrt.**  
H-1239 Budapest, Nagykőrösi út 351.  
www.waberers.com

**Investor Relations**  
Viktor Majzik  
investor.relations@waberers.com  
Tel: +36 1 421 6300

## INVESTOR RELEASE

### Issuance and financial settlement of Waberer's bonds

**Budapest, 8 April, 2022** - WABERER'S INTERNATIONAL Nyrt. (hereinafter: "Company") hereby announces that WABERERS 2032/1 EUR Bond (ISIN: HU0000361662) – with total face value of EUR 111 million, EUR 100 thousand each, fix interest rate, 10-year maturity – subscribed on 1 April 2022 was successfully issued and settled.

As communicated in our investor release dated on 1 April 2022, the Company plans to use the sources for building own warehouse, regional acquisition, fleet replacement and loan refinancing.

As a result of the planned loan refinancing process, the financing agreement - announced on March 5, 2021 - is intended to be terminated in the near future. As a consequence of such termination, the covenant system detailed in the Company's Annual Reports for 2020 and 2021 would also be terminated, and most of the relating collaterals and security interests could be released, and the requirement for approval of the financing partners on dividend payments could terminate as well.

Under the terms of the bond, the Board of Directors of the Company shall not to propose to the General Meeting of the Company a dividend payment of more than 30% of the after-tax profit of the relevant year during the term of the bond excluding (i) non-cash FX effects on profit (ii) non-cash effect of asset revaluations on profit (iii) non-recurring items.

### WABERER'S INTERNATIONAL Nyrt.



#### Information on WABERER'S INTERNATIONAL Nyrt. Series „A” ordinary shares

Markets listed	Budapest Stock Exchange (BSE)	ISIN	HU0000120720
Trading segment	Equities Prime Market	Reuters ticker	WABE.hu
BSE ticker	WABERERS	Bloomberg ticker	WABERERS HB
Xetra code	WABS		



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