



WABERER'S
OPTIMUM SOLUTION

WABERER'S INTERNATIONAL Nyrt.
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INVESTOR RELEASE

Notification on acquisition of shares issued by WABERER'S INTERNATIONAL NYRT.

Budapest, 01 July 2022 - WABERER'S INTERNATIONAL Nyrt. (hereinafter: "Waberer's") - in accordance with the requirements of Section 55 (2) of Act CXX of 2001 on the capital market - hereby publishes the following Notification received from BDPST Equity Zrt. on the acquisition of MHB Optimum Zrt, owner of Waberer's shares:

"Notification on acquisition of shares

01 July 2022

"I, undersigned Judit dr. Tóth as CEO of BDPST Equity Zártkörűen Működő Részvénytársaság (1026 Budapest, Pasaréti út 122-124.; registration number: 01-10-141811) (hereinafter: Company) hereby notify WABERER'S INTERNATIONAL Plc. about the followings:

A share purchase agreement (hereinafter: Agreement) was concluded on 1 July, 2022 by and between the Company as purchaser and Ferenc Mike (5530 Vésztő, Kossuth u. 38) as seller regarding 100% shares of MHB Optimum Zrt. (1037 Budapest, Montevideo street 5.; registration number: 01 10 141073; sole owner Mike Ferenc).

As of today, MHB Optimum Zrt. owns 3 715 684 pieces dematerialized ordinary shares with a nominal value of 0.35 EUR each, issued by WABERER'S INTERNATIONAL Plc., which shares represents 20.99% of the Waberer's share capital in total. The Agreement between the Company and Ferenc Mike doesn't modify the volume of shares owned by MHB Optimum Zrt., so after closing the Transaction the Company will own same volume of shares indirectly.

The transaction is subject to customary regulatory clearance (including the approval the Insurance Supervision Regulatory Body on the indirect ownership change of Wáberer Hungária Biztosító Zrt (Insurance subsidiary of Waberer's Group))"

WABERER'S INTERNATIONAL Nyrt.



Information on WABERER'S INTERNATIONAL Nyrt. Series „A” ordinary shares

Markets listed	Budapest Stock Exchange (BSE)	ISIN	HU0000120720
Trading segment	Equities Prime Market	Reuters ticker	WABE.hu
BSE ticker	WABERERS	Bloomberg ticker	WABERERS HB
Xetra code	WABS		



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