



WABERER'S
OPTIMUM SOLUTION

WABERER'S INTERNATIONAL Nyrt.

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INVESTOR RELEASE

Public offer for Waberer's shares

Budapest, 01 July 2022 - WABERER'S INTERNATIONAL Nyrt. (hereinafter: "Waberer's") - hereby announces that today received the public offer of **Trevelin Holding Zrt** (1148 Budapest, Kerepesi út 52., registry number: 01 10 140611), as owner of 25.995% shares of Waberer's, **HIGH YIELD Vagyonkezelő Zrt** (1055 Budapest, Kossuth Lajos tér 18. A. lház. 4. em; registry number: 01 10 047626), as owner of 20% owner of shares, **Geraldton Invest Zrt** (1148 Budapest, Kerepesi út 52., registry number: 01 10 049344), as 4.995% owner of Waberers, and **MHB Optimum Zrt** (1037 Budapest, Montevideo utca 5.; registry number: 01 10 141073), as 21% owner of Waberer's for the ordinary shares issued by Waberer's with a nominal value of EUR 0.35 based on Section 68-77 of Act CXX of 2001 on the capital market.

The bidders informed Waberer's that the offer has been submitted to the Hungarian National Bank ("MNB") for approval, the Offer is subject to the relevant and effective supervisory procedure.

Offer price is HUF 2 335.77 per shares.

The Company publishes the Offer and its annexes on its website and on the website of the Budapest Stock Exchange, and on the website of the investment service provider (Equilor Befektetési Zrt.) The operational plan prepared by the Bidder and related to the Company's business ideas can be downloaded from the above websites.

The Company's Board of Directors is obliged to give an opinion on the Offer, and at the Company's expense, to hire an independent financial consultant with the evaluation of the Offer. The Company forwards the Offer to the employees' representatives. The Company will publish the opinion of the Board of Directors on the Offer, as well as the mentioned additional documents, within the legal deadline.

WABERER'S INTERNATIONAL Nyrt.



Information on WABERER'S INTERNATIONAL Nyrt. Series „A” ordinary shares

Markets listed
Trading segment
BSE ticker
Xetra code

Budapest Stock Exchange (BSE)
Equities Prime Market
WABERERS
WABS

ISIN
Reuters ticker
Bloomberg ticker

HU0000120720
WABE.hu
WABERERS HB



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