



Information about the auction of Takaréék Mortgage Bank's TZJ27NF1 Green CMB's dated on 12 September, 2022.

The Takaréék Mortgage Bank Co. Plc. informs its investors, that the auction of the third tap of the TZJ27NF1 CMB on 12 September, 2022 has successfully ended. The result of the auction is the following:

Code of the CMB:	TZJ27NF1
ISIN-code:	HU0000653464
Type of the issue:	Third tap
Number of the current part of the series:	SR3
Time of the Auction:	12.09.2022.
Date of the financial settlement:	14.09.2022.
Maturity:	27.10.2027.
Total nominal value of CMB offered:	HUF 2,000,000,000
Total nominal value of valid bids:	HUF 2.400.000.000
Total nominal value of the present Issue:	HUF 1.200.000.000
Total nominal value of the Series issued until now:	HUF 11.635.490.000
Interest rate (%):	3.5 annually
Accrued interest (14.09.2022)(%):	3.0685
Maximum yield (%):	11.68
Average selling (netto) price(%):	69.9118
Average yield (%)	11.62

Budapest, 12 September 2022.

Takarék Mortgage Bank Co. Plc.