



EXTRAORDINARY ANNOUNCEMENT

The Board of Directors of **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company) (registered seat: 59 Andrassy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: Company) – according to the extraordinary information of the Company published on 12th August 2022¹ – hereby informs the Esteemed Investors that on the 15th September 2022 the General Meetings of **OPUS TIGÁZ Gázhálózati Zártkörűen Működő Részvénytársaság** (in English: OPUS TIGÁZ Gas Network Private Limited Company registered seat: 184 Rákóczi Street, Debrecen 4200, Hungary.; company registration number: 09-10-000109; hereinafter referred to as: „**OPUS TIGÁZ**”), as a company included in the consolidation of the Company – with no obligation to provide regular and extraordinary announcements – , **OPUS TITÁSZ Áramhálózati Zártkörűen Működő Részvénytársaság** (in English: OPUS TITÁSZ Electricity Network Private Limited Company) (registered seat: 41 Kossuth Lajos Street, Debrecen 4024, Hungary.; company registration number: 09-10-000064; hereinafter referred to as: „**OPUS TITÁSZ**”) jointly established by the Company and STATUS ENERGY Korlátolt Felelősségű Társaság (in English: STATUS ENERGY Limited Liability Company; registered seat: 38 Váci Street, Budapest 1056, Hungary; company registration number: 01-09-343776) – with no obligation to provide regular and extraordinary announcements – , and **OPTESZ OPUS Energetikai Támogató Zártkörűen Működő Részvénytársaság** (registered seat: 38 Váci Street, Budapest 1056, Hungary; „**OPTESZ OPUS**”) jointly established by the Company and **STATUS ENERGY Magántőkealap** (registered seat: 38 Váci Street, Budapest 1056, Hungary; MNB registration number: 6122-53; managed by: OPUS GLOBAL Befektetési Alapkezelő Zrt. /registered seat: 38 Váci Street, Budapest 1056, Hungary; company registration number: 01-10-045654/) – with no obligation to provide regular and extraordinary announcements – have decided the restructuring of OPUS TIGÁZ, OPUS TITÁSZ and OPTESZ OPUS with the separation by acquisition of the companies („Separation by Acquisition”). In the course of the Separation by Acquisition OPUS TIGÁZ and OPUS TITÁSZ will remain in existence and they can join to OPTESZ OPUS as the receiving successor company with a part of the companies' assets in accordance with the decision of their Shareholders. The Separation by Acquisition is subject to the decision of the Hungarian Energy and Public Utilities Regulatory Authority approving the events under company law in advance.

Within the Energy segment of the OPUS Group, the Separation by Acquisition has been prepared for economic and cost-efficiency reasons, in order to exploit synergies within the segment, to eliminate duplication and promote rational and cost-effective operations, as a result of which OPTESZ OPUS can start its support activities to increase the effectiveness and operational efficiency of all the companies concerned.

OPUS GLOBAL Plc.

¹ https://bet.hu/newkibdata/128766912/OP_Takinf%C3%B3%20beolvad%C3%A1s_EN_20220812.pdf



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