



WABERER'S
OPTIMUM SOLUTION

WABERER'S INTERNATIONAL Nyrt.
H-1239 Budapest, Nagykőrösi út 351.
www.waberers.com

Investor Relations
Viktor Majzik
investor.relations@waberers.com
Tel: +36 1 421 6300

INVESTOR RELEASE

Regulatory approval of the change of indirect ownership of WABERER'S INTERNATIONAL Nyrt and of the public purchase offer for the shares of WABERER'S INTERNATIONAL Nyrt. and the determination of the buy-out period

Budapest, 17 October 2022 - WABERER'S INTERNATIONAL Nyrt. (hereinafter: "Waberer's" or "Company") referring

- (i) to the Investor Release (date 1 July 2022)¹ regarding the share purchase agreement by and between BDPST Equity Zrt. as a buyer and Ferenc Mike as seller regarding 100% shares of MHB Optimum Zrt. (owning 21% of Waberer's shares), and
- (ii) to the Investor Release (dated 19 September 2022)² regarding the coordinated and updated public purchase offer by MHB Optimum Zrt. and High Yield Zrt. (the "Bidders")

hereby informs its Shareholders that it has received today the information from the Bidders, that the acquisition of indirect ownership of the Company and thereby of Wáberer Hungária Biztosító Zrt. by the Bidders and their owners has been approved by the Hungarian National Bank as insurance supervisor (*H-EN-II-135/2022, H-EN-II-136/2022, H-EN-II-153/2022, H-EN-II-154/2022, H-EN-II-155/2022, H-EN-II-156/2022*) and approved the public purchase offer by its decision *H-KE-III-617/2022* dated 15 October 2022

The approved and final Public Purchase Offer and the Operational Plan prepared by the Bidders are also published as annexes to this Investor Release.

The public purchase price is unchanged (HUF 2 336 per share) and the period for the acceptance of the purchase offer is from 19 October 2022 at 9:00 until 18 November 2022 at 15:00.

The opinion of Waberer's Board of Directors regarding the public purchase offer, as well as the opinion of Concorde Értékpapír Zrt. – as an independent expert –, appointed by the Board of Directors, will be published by the Company before the launch of the buy-out period.

WABERER'S INTERNATIONAL Nyrt.

1

https://www.waberers.com/files/document/document/1573/20220701_Notification%20on%20share%20acquisition_ENG.pdf

2

https://www.waberers.com/files/document/document/1618/20220919_Updated%20minority%20buy%20out%20offer_ENG.pdf



Information on WABERER'S INTERNATIONAL Nyrt. Series „A” ordinary shares

Markets listed
Trading segment
BSE ticker
Xetra code

Budapest Stock Exchange (BSE)
Equities Prime Market
WABERERS
WABS

ISIN
Reuters ticker
Bloomberg ticker

HU000120720
WABE.hu
WABERERS HB



WABERER'S
OPTIMUM SOLUTION