



Resolution No. 382/2022 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP_HUF_2025/1 Bond**, tranche number 001, in an amount of 2,556,307 securities with a face value of HUF 10,000 giving a total face value of HUF 25,563,070,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **November 24, 2022**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **November 24, 2022**

Name of security	OTP_HUF_2025/1 Bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	3 years
Date of issue	November 18, 2022
Maturity date	November 18, 2025
Interest type	Fixed
Interest rate	15%
Interest payment dates	Annually, 18th of November
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000361969
Ticker symbol	OTPHUF251
Face value	HUF 10,000
Number of securities listed	2,556,307
Listing date	November 24, 2022
First trading day	November 24, 2022
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, November 22, 2022

on behalf of the Budapest Stock Exchange Ltd.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.