



WABERER'S
OPTIMUM SOLUTION

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INVESTOR RELEASE

Closure of public buy-out process and change of ownership structure

Budapest, 25 November 2022 - WABERER'S INTERNATIONAL Nyrt. (hereinafter: "Waberer's") - in accordance with the requirements of Section 55 (2) of Act CXX of 2001 on the capital market - hereby publishes the following notifications received from MHB Optimum Zrt., HIGH YIELD Vagyonkezelő Zrt. and Ferenc Mike – as the sole owner of the shares of MHB Optimum Zrt - on the change in the number of shares held by them after the closing of the public buy-out process:

I. Notification of MHB Optimum Zrt.

"[...] MHB Optimum Zrt and HIGH YIELD Vagyonkezelő Zrt. – as Joint Offerors – published a Mandatory Buy-out Offer for the ordinary shares of Waberer's (ISIN number: HU0000120720) on 1st July, 2022. The Buy-out Offer – modified on 19 September, 2022 and 13 October, 2022 – was closed on 18 November, 2022. As a result of Mandatory Buy-out Process, on 24 November 2022 MHB Optimum Zrt. acquired an additional 1,019,460 shares in addition to the 3,715,684 shares it already owns - that represented originally a 20.9999992% ownership stake in the Issuer. After the acquisition, the ratio of his shares and voting rights in the Issuer rose to 26.76%, thus exceeding the 25% threshold defined in paragraph (3) of § 61 of Capital Market Act."

II. Notification of HIGH YIELD Vagyonkezelő Zrt.

"[...] MHB Optimum Zrt and HIGH YIELD Vagyonkezelő Zrt. – as Joint Offerors – published a Mandatory Buy-out Offer for the ordinary shares of Waberer's (ISIN number: HU0000120720) on 1st July, 2022. The Buy-out Offer – modified on 19 September, 2022 and 13 October, 2022 – was closed on 18 November, 2022. As a result of Mandatory Buy-out Process, on 24 November 2022 HIGH YIELD Vagyonkezelő Zrt. acquired an additional 509,730 shares in addition to the 3,538,746 shares it already owns - that represented originally a 19.999995% ownership stake in the Issuer. After the acquisition, the ratio of his shares and voting rights in the Issuer rose to 22.88%, thus exceeding the 20% threshold defined in paragraph (3) of § 61 of Capital Market Act. "



Information on WABERER'S INTERNATIONAL Nyrt. Series „A” ordinary shares

Markets listed
Trading segment
BSE ticker
Xetra code

Budapest Stock Exchange (BSE)
Equities Prime Market
WABERERS
WABS

ISIN
Reuters ticker
Bloomberg ticker

HU0000120720
WABE.hu
WABERERS HB



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III. Notification of Ferenc Mike

"[...] MHB Optimum Zrt and HIGH YIELD Vagyonkezelő Zrt. – as Joint Offerors – published a Mandatory Buy-out Offer for the ordinary shares of Waberer's (ISIN number: HU0000120720) on 1st July, 2022. The Buy-out Offer – modified on 19 September, 2022 and 13 October, 2022 – was closed on 18 November, 2022. As a result of Mandatory Buy-out Process, on 24 November 2022 MHB Optimum Zrt. acquired an additional 1,019,460 shares in addition to the 3,715,684 shares it already owns - that represented originally a 20.9999992% ownership stake in the Issuer. As a result of the Transaction, the ratio of my shares and voting rights in the Issuer – indirectly, via MHB Optimum Zrt. - rose to 26.76%, thus exceeding the 25% threshold defined in paragraph (3) of § 61 of Capital Market Act."

As a result of the above transactions, the ownership structure, and the ratio of voting rights – taking into consideration the treasury shares - at Waberer's International Nyrt. changed as follows on November 24, 2022:

Owners	No. of shares	Ownership ratio	Voting rights
Trevelin Holding Zrt.	4 599 523	26.00%	26.31%
Geraldton Invest Zrt.	883 838	5.00%	5.06%
MHB Optimum Zrt.	4 735 144	26.76%	27.09%
HIGH YIELD Vagyonkezelő Zrt.	4 048 476	22.88%	23.16%
Free float (including treasury shares)	3 426 753	19.37%	18.38%

The acquisition of the shares of MHB Optimum Zrt. by BDPST Equity Zrt. is currently in progress.

WABERER'S INTERNATIONAL Nyrt.