



Resolution No. 397/2022 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **EXIM 2023/8 Bond**, tranche number 001, in an amount of 1,242,780 securities with a face value of HUF 10,000 giving a total face value of HUF 12,427,800,000 issued by **Hungarian Export-Import Bank Private Limited Company** (1065 Budapest, Nagymező u. 46-48.) as of **December 8, 2022**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **December 8, 2022**

Name of security	EXIM 2023/8 Bond
Issuer	Hungarian Export-Import Bank Private Limited Company
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	December 8, 2022
Maturity date	December 7, 2023
Interest type	Fixed
Interest rate	14%
Interest payment dates	Annually, 7th of December
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000362025
Ticker symbol	EXIM20238
Face value	HUF 10,000
Number of securities listed	1,242,780
Listing date	December 8, 2022
First trading day	December 8, 2022
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	98.6293 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, December 6, 2022

on behalf of the Budapest Stock Exchange Ltd.:

Attila Varga-Balázs

Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.